



Solutions with Dubber

Quick Start Users Guide v5.22

EVOLVE IP, LLC

Cloud Hosted Call Recording Solutions with Dubber Quick Start Users Guide v5.22

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Getting Started

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Introduction

About this guide

In scope: This guide provides a review of commonly used features in Dubber and describes how to use them.

Out of Scope: How to install Dubber, how to configure Dubber (audio, camera, backgrounds, advance settings, etc.).

Overview of Layout

The Dubber main screen provides a convenient tool bar for the most common used features.



By *default*, **All** call recordings are shown on the main screen. You can *sort* call recordings using the **Filter** on the main screen:

- Show recording(s) by **team**.
- Show recording(s).
- Show **voicemail** recording(s).
- Show meetings.
- Show tagged recording(s).
- Show starred recording(s).
- Restrict a recording to a dub.point.

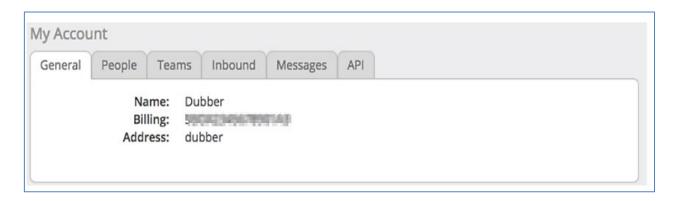


How to Create a Username

Create a User

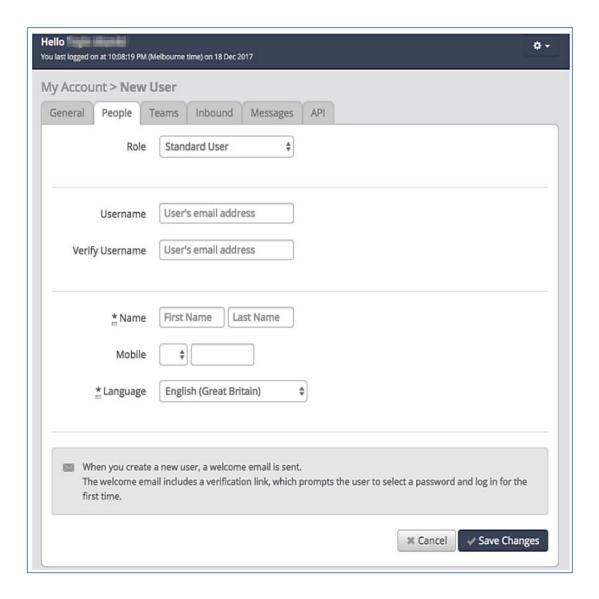
Just to let you know, you can only do these things if you are an account administrator or above.

On the Dubber *Home Page*, click on the **Settings** icon. From there click on **Account**, this will take you to **My Account** settings.



Next, click on the **People** tab, then click on **Add Person** and you will then see the below screen.





You will then need to fill out all the fields. You can decide whether the user will be an administrator or a standard user.

Once you save the changes, the user will receive a verification link email which will allow them to access the portal. They will need to *create a password* in order to access the portal.

How to Delete a User

Delete a User

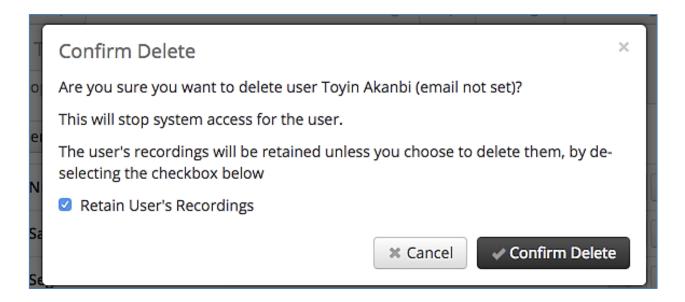
Just to let you know, you can only do these things if you are an account administrator or above.



On the *Home Page*, click on the **Settings** icon. From there click on **Account**. Next click on the **People** tab.



As you can see from the example above there is a **Bin** icon, you will need to click on this. You will then be asked to **Confirm Delete**.



NOTE: Retain User's Recordings - If you un-select this, all the recordings associated with the dub.point will be deleted. If the user has any recordings in the future, the recording will be displayed as an Unidentified Dub.Point.

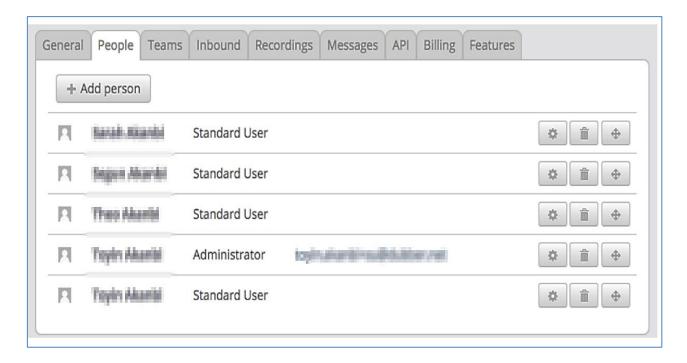
How to Change a User's Name

Change a User's Name

Just to let you know, you can only do these things if you are an account administrator or above.

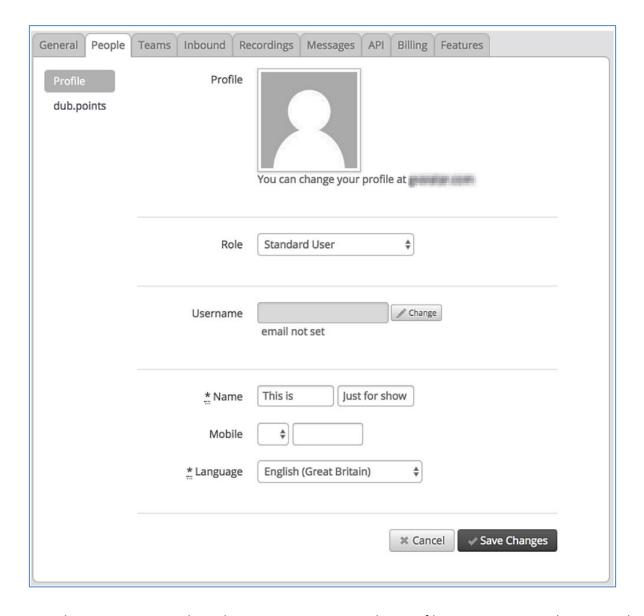
On the *Home Page*, click on the **Settings** icon. From there click on **Account**. Next click on the **People** tab. You will see all the users on your account.





Click on the user you would like to change and you will be taken to the profile of that user.





From here you can update the name section on the profile. Once you are happy with the change, click on **Save Changes**.

How to Change a User's Role

Change a User's Role

Just to let you know, you can only do these things if you are an account administrator or above.

This should only be done if you are looking to set a user to be able to access the entire account, including all recordings. In most cases, you'll want to use Dubber teams and set

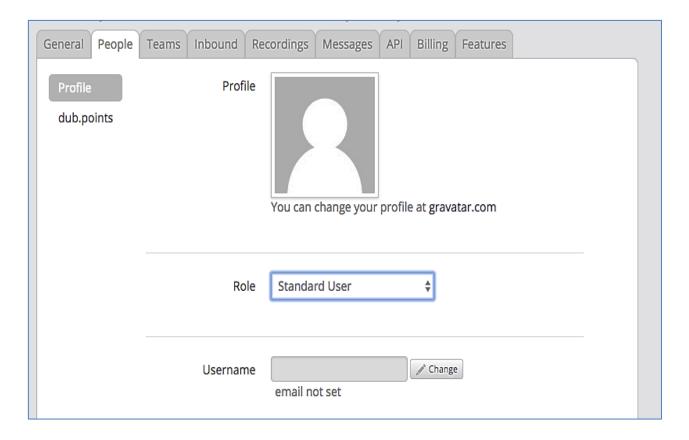


the user as a supervisor in that team. (This limits their access to viewing only the recordings of other users in that team.)

On the *Home Page*, click on the **Settings** icon. From there click on **Account**. Next click on the **People** tab.



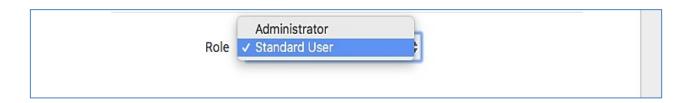
You should have a *list* of users you have created on the *People* tab. Next to each name is a number of icons, click on the icon. You will then be in the profile of the user.



If you click on the section of **Role**, you will be given the option to change the role of that user.

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There are two options in this menu, either Standard User or Administrator.

When you have made the change, Save Changes.

How to Login to Dubber

Login to Dubber

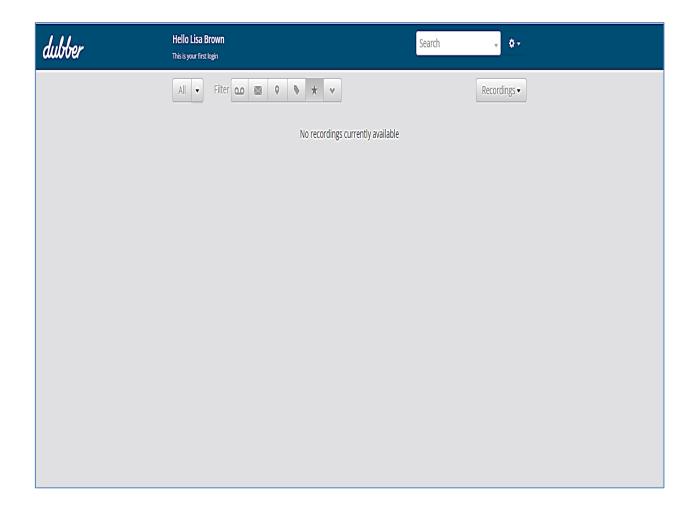
Access to Dubber is through the Clearlogin Dashboard.





Next, the User's main Dashboard will be shown.





How to Change the Language

Change the Language

At the moment we currently support 13 different languages on the Dubber platform. They are:

- English (British)
- English (American)
- German
- Spanish
- French
- Italian



- Japanese
- Dutch
- Polish
- Portuguese (Portugal)
- Swedish
- Chinese
- Mandarin

You can select the language on the **User** homepage, click on the **Settings** icon

Click on **Profile**, towards the bottom of your profile you should see the **Language** section.



Once you have decided which language you would like to use, click on **Save Changes**. Automatically your account will show in the language of your choosing.

Log out of Dubber

When you are finished for the day, or you are off for a break we encourage you to log out of your account. To do this click on the setting icon and then click on logout

NOTE: The portal will disconnect you after 15 minutes of inactivity.

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