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THE CLOUD **STRATEGY** COMPANY™

# EVOLVE CONTACT SUITE: CUSTOM REPORT GUIDE

Evolve Contact Suite: How to Build a Report

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## Evolve IP® Guide

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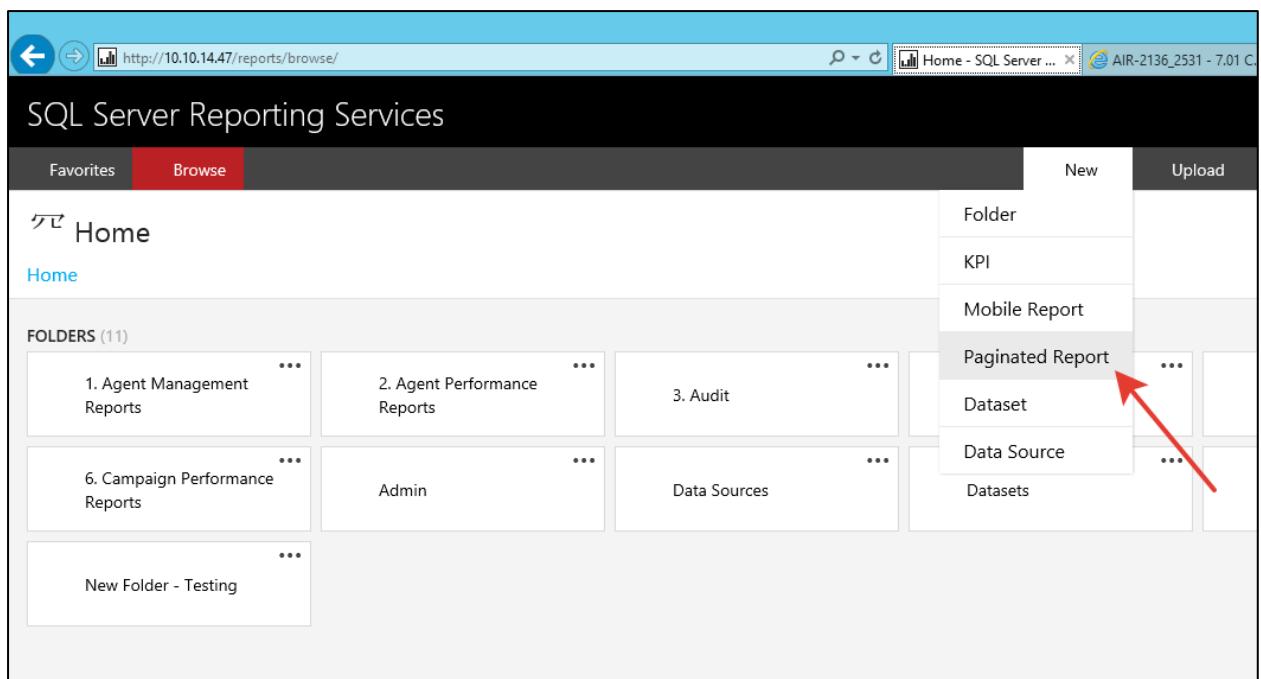
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## How to create a sample report:

### 1. Create a paginated report

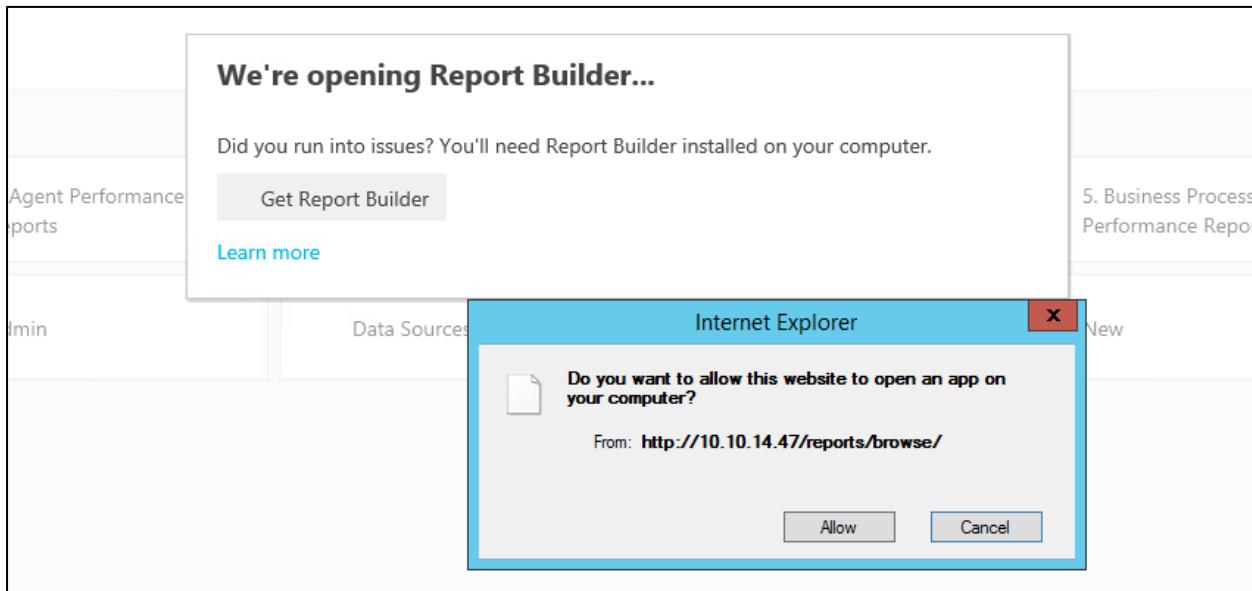
- a. Go to the folder where a report will be placed
- b. Find the “New” item at the menu panel
- c. Choose **Paginated Report**



### 2. Confirmation message

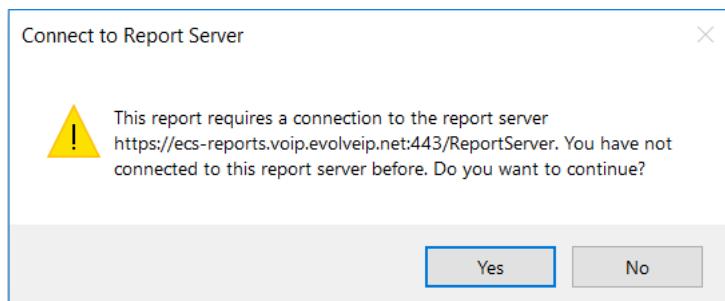
You can receive a confirmation message

- a. If you have installed Report Builder already, you should allow the application running.
- b. If you have not installed Report Builder earlier, you should “Get Report Builder” from official Microsoft site (see annex 1).



### 3. Access to connect to the default Report Server

Report Builder may ask for access to connect to the default Report Server -- <https://ecs-reports.voip.evolveip.net:443/ReportServer>

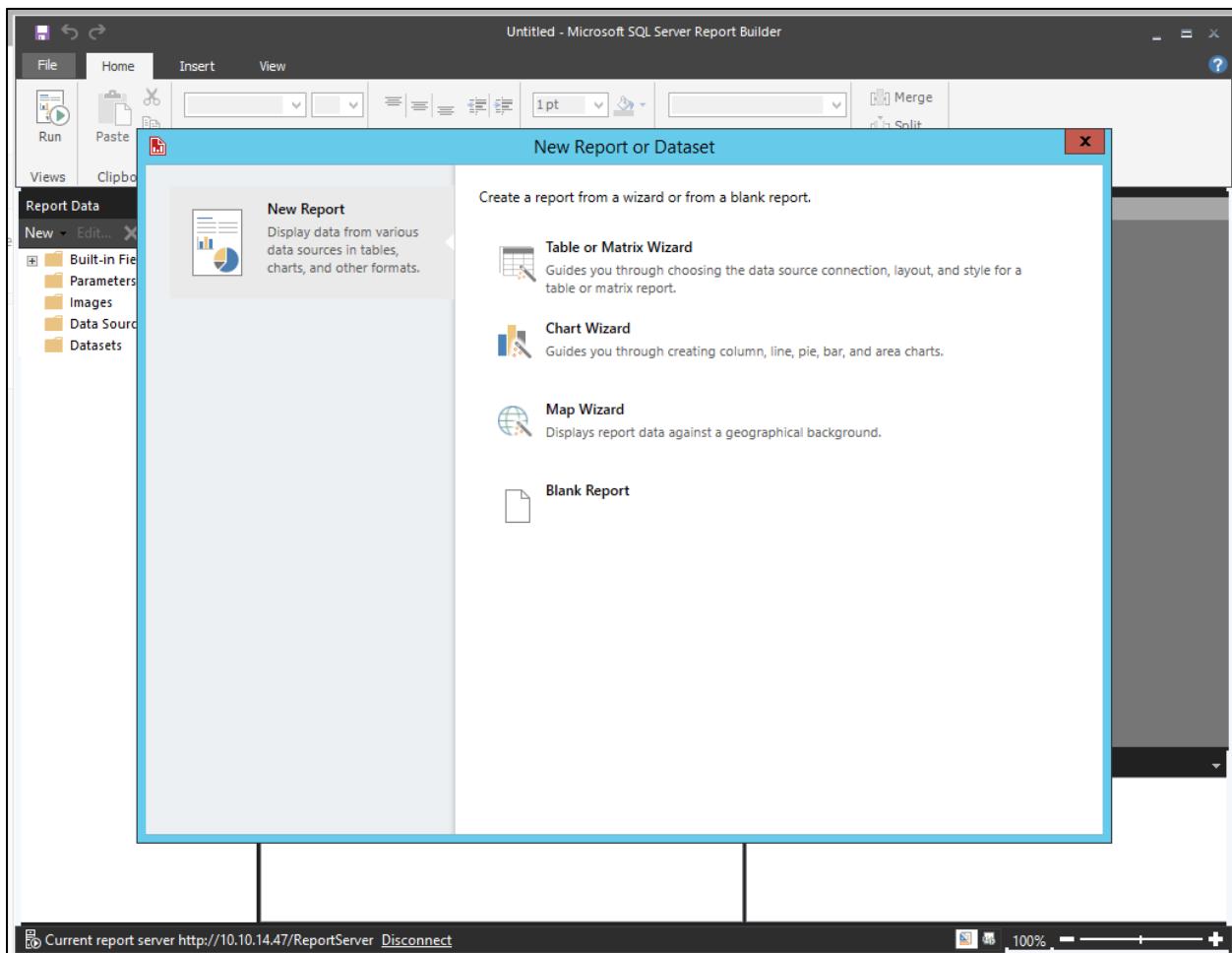


Click Yes.

### 4. Type of a report template

After that you should choose type of a report template.

- Table or matrix Wizard
- Chart Wizard
- Map Wizard
- Blank Report

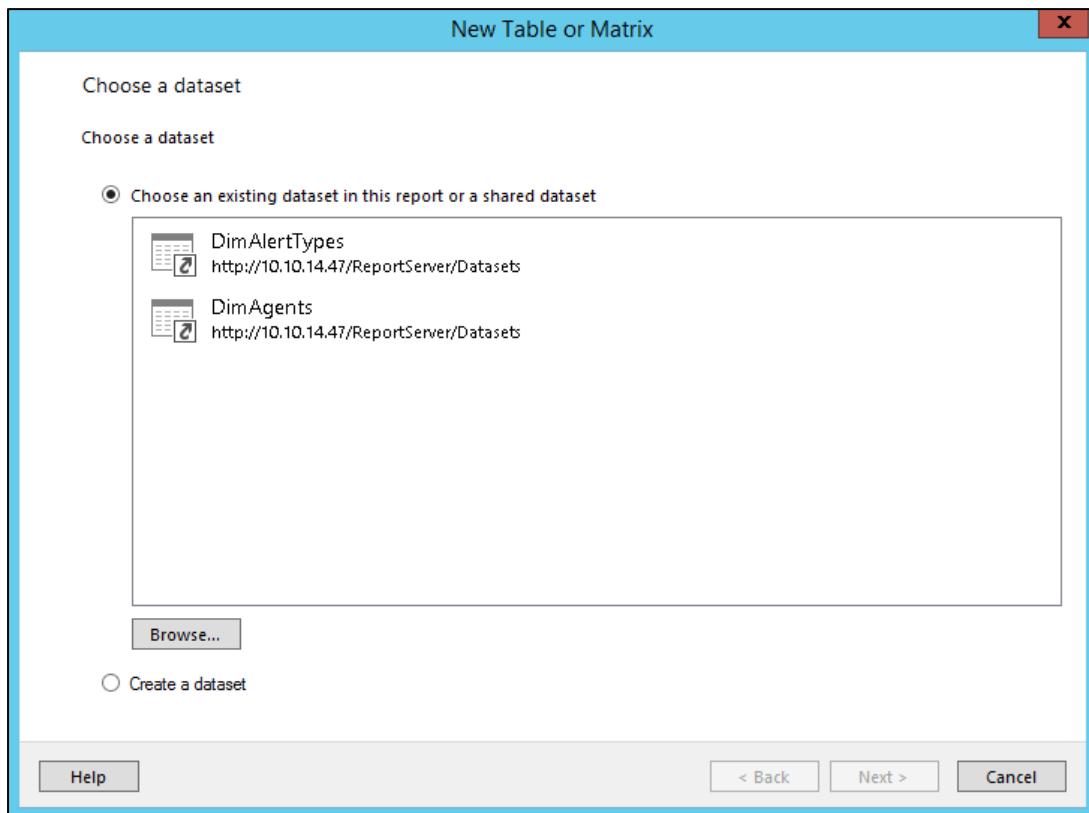


You can create your own report design, take a blank report in this case.

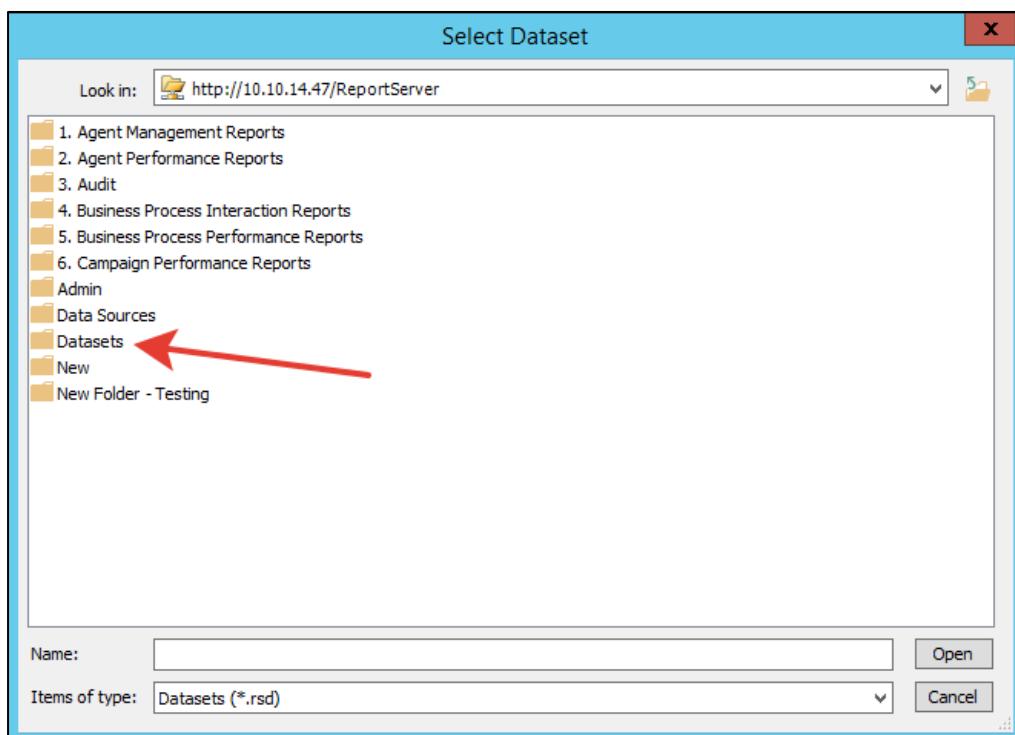
For the simple report we choose **Table or Matrix Wizard**.

## 5. Choose a dataset for a table

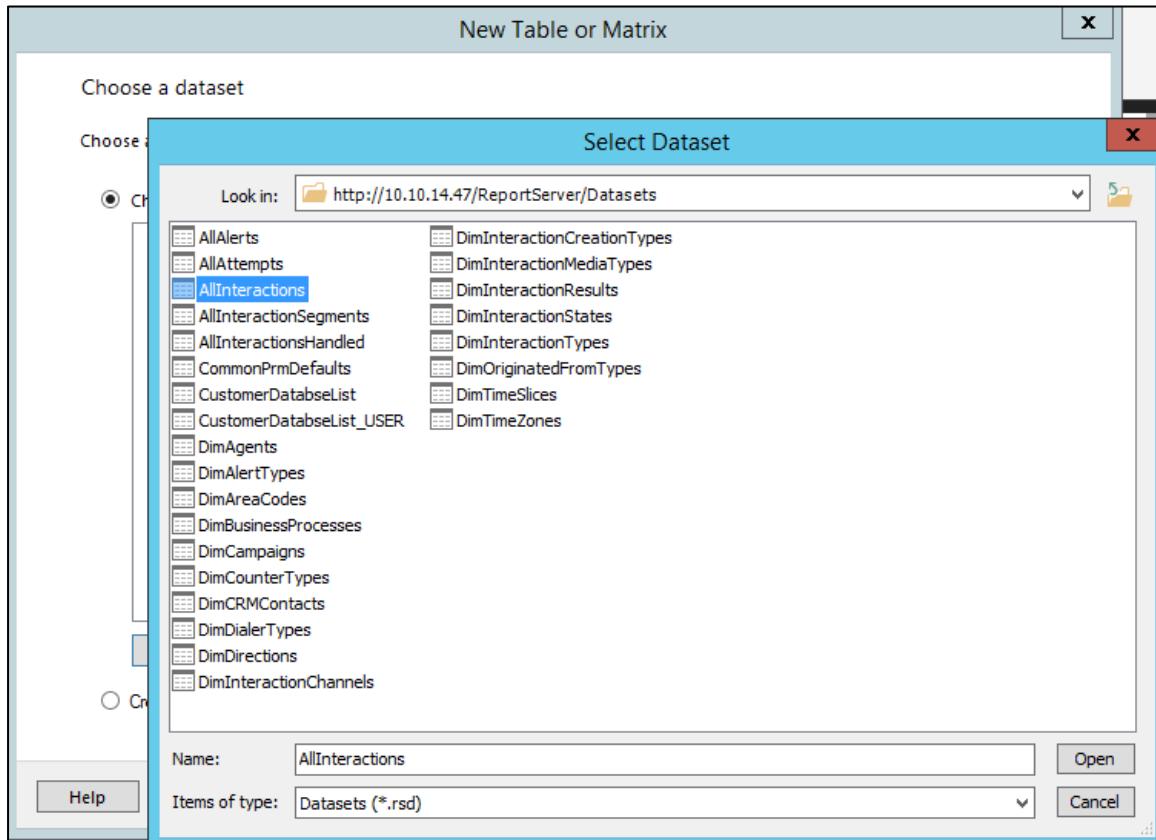
On the next step, you should choose a dataset for a table:



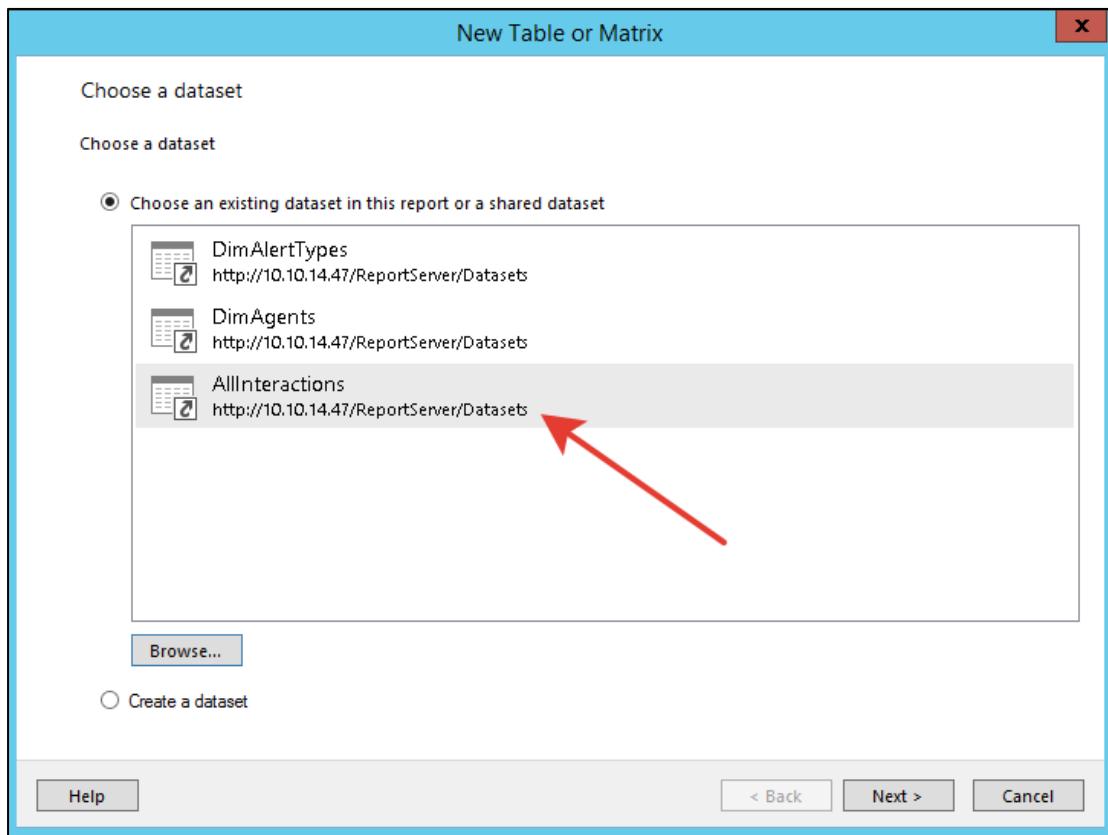
- a. If there is no needed dataset, click “Browse” and go to the Datasets folder.



- b. Select the main dataset for your report. For example, AllInteractions



- c. Click Open and you will return to the report wizard.



- d. Choose the dataset AllInteractions, click Next.
- e. In the next step you can choose data for the report:
  - Row groups
  - Column groups
  - Aggregate values
- f. Select columns that you would like to see in the report and transfer them to the aggregate section.

To combine rows, use the InteractionID field.

New Table or Matrix

Arrange fields

Arrange fields to group data in rows, columns, or both, and choose values to display. Data expands across the page in column groups and down the page in row groups. Use functions such as Sum, Avg, and Count on the fields in the Values box.

**Available fields**

- TelephonyTimeOutgoing
- TelephonyTimeExternalAgent
- TelephonyTimeExternalCons...
- ExternalTransferDID
- EndedInRequestDNC
- MistreatedCode
- MistreatedTime
- MistreatedTimeSliceID
- VoiceMailLeft
- VoiceMailAssignedAgentID
- VoiceMailAssignedAgent
- InteractionMediaID
- InteractionMedia
- AgentHandlingTime
- WasAbandoned
- CurrentSLThreshold
- IsDeferrable
- HoldTime
- NumberOfAttempts
- LastAttemptTime
- LastAttemptTimeSliceID
- DirectionID
- Direction

**Column groups**

**Row groups**

**Values**

|                         |
|-------------------------|
| StartTime               |
| EndTime                 |
| InteractionCreationType |
| InteractionType         |
| InteractionMedia        |
| Origin                  |
| Destination             |
| DispositionCode         |

Help      < Back      Next >      Cancel

Click Next.

- g. In the next step, you can set totals and grouping properties.

We don't need any totals for this simple report, that's why all checkboxes are cleared.

New Table or Matrix X

Choose the layout

If you choose to show subtotals and grand totals, you can place them above or below the group. Stepped reports show hierarchical structure with indented groups in the same column.

Options:

Show subtotals and grand totals

Blocked, subtotal below

Blocked, subtotal above

Stepped, subtotal above

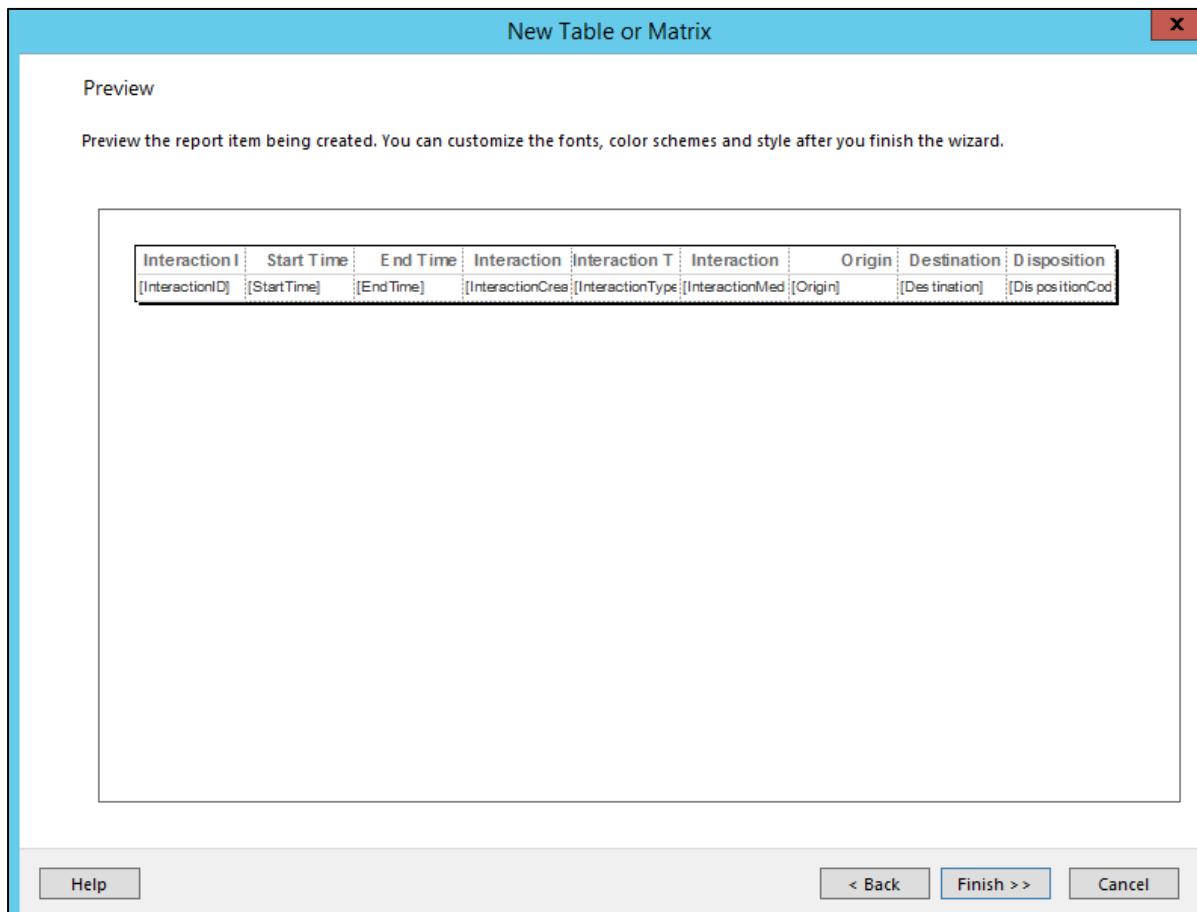
Expand/collapse groups

Preview

| Interaction I   | Start Time  | End Time  | Interaction       | Interaction T     | Interaction      | Origin   |
|-----------------|-------------|-----------|-------------------|-------------------|------------------|----------|
| [InteractionID] | [StartTime] | [EndTime] | [InteractionCrea] | [InteractionType] | [InteractionMed] | [Origin] |
|                 |             |           |                   |                   |                  |          |

[Help](#) [< Back](#) [Next >](#) [Cancel](#)

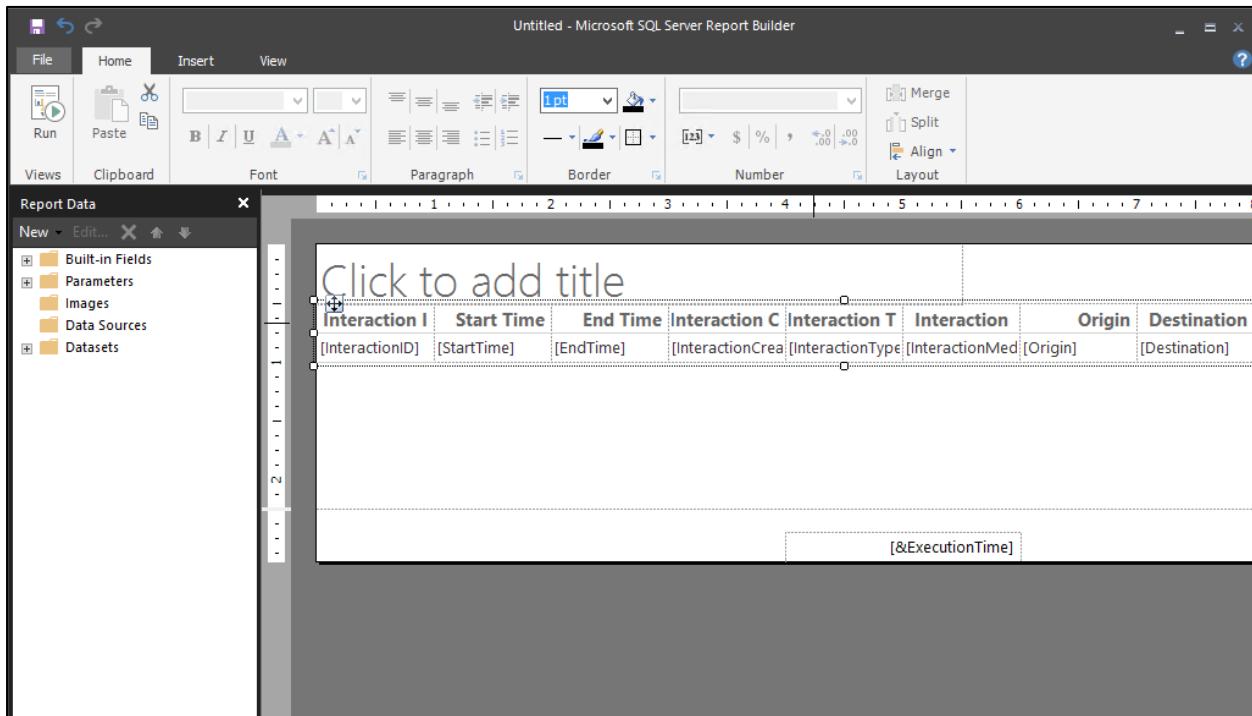
h. Click Next and you will see a preview of the future report.



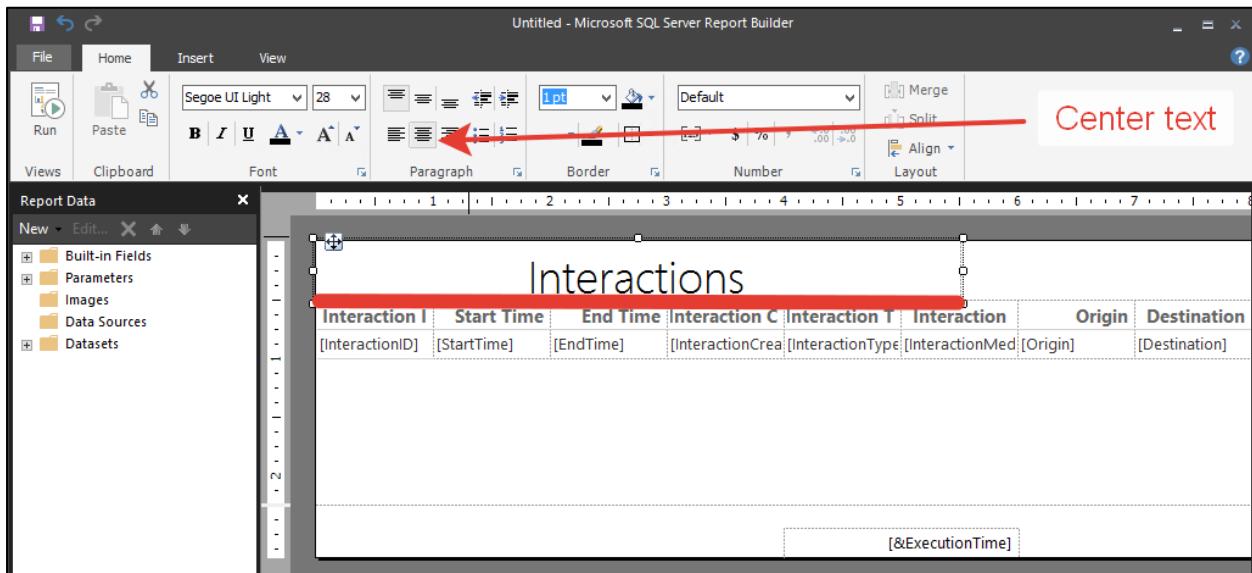
i. Click Finish.

## 6. Work with the Report constructor

Now you can work with the report constructor.



- Click on the textbox "Click to add title" and change default title.



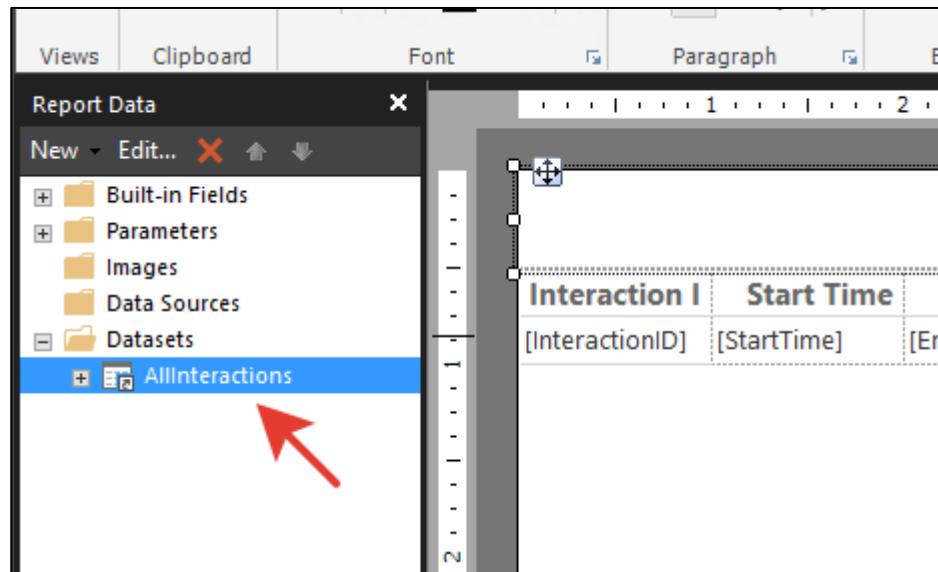
- Also, stretch a textbox to the whole report width.



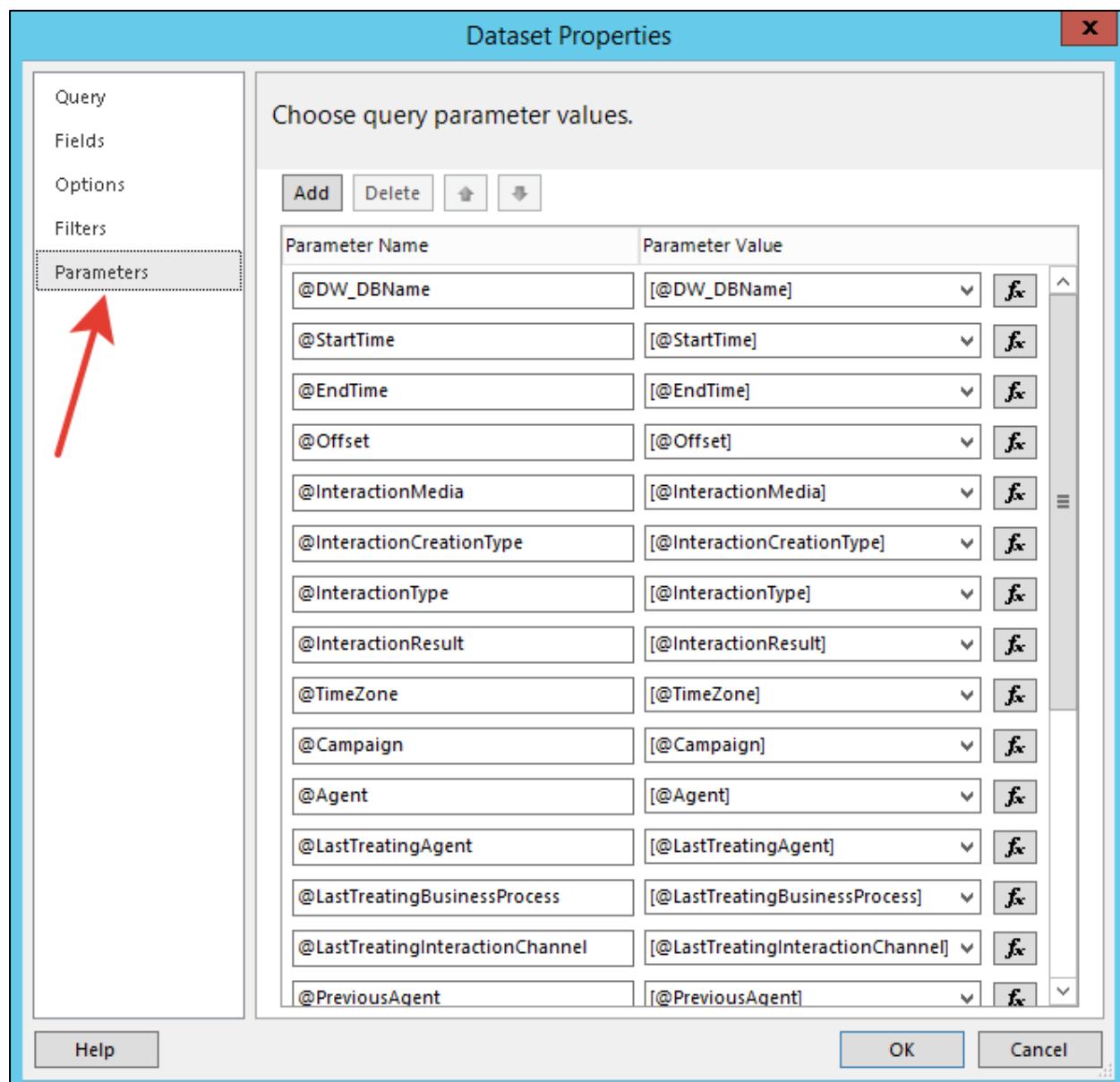
## 7. Correct using of parameters.

Add some datasets for the correct using of parameters.

- Double-click on the main dataset AllInteractions.



- Go to the Parameters tab.



All of these parameters are optional, besides @DW\_DBName parameter, that should be applied.

- c. Leave only needed parameters for the report.

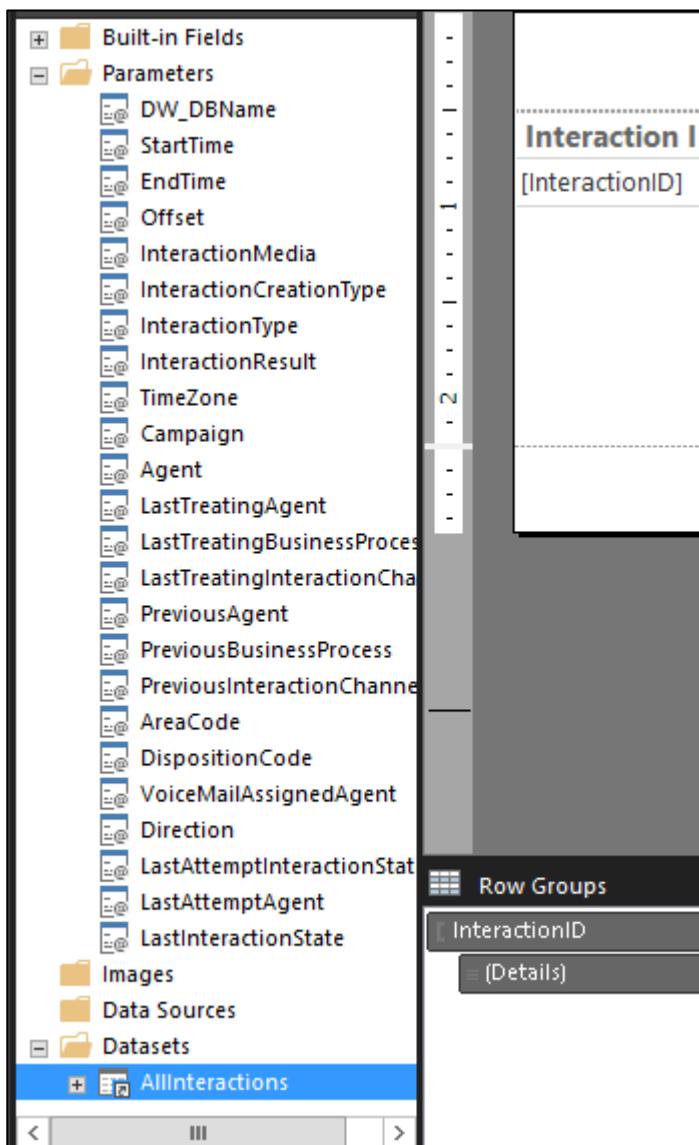
In this simple case, we need only InteractionMedia, InteractionType, InteractionCreationType, StartTime and EndTime parameters. So, set NULL default value for other parameters.

Dataset Properties

Choose query parameter values.

| Parameter Name                  | Parameter Value            |                                   |
|---------------------------------|----------------------------|-----------------------------------|
| @DW_DBName                      | [@DW_DBName]               | <input type="button" value="fx"/> |
| @StartTime                      | [@StartTime]               | <input type="button" value="fx"/> |
| @EndTime                        | [@EndTime]                 | <input type="button" value="fx"/> |
| @InteractionMedia               | [@InteractionMedia]        | <input type="button" value="fx"/> |
| @InteractionCreationType        | [@InteractionCreationType] | <input type="button" value="fx"/> |
| @InteractionType                | [@InteractionType]         | <input type="button" value="fx"/> |
| @InteractionResult              | NULL                       | <input type="button" value="fx"/> |
| @TimeZone                       | NULL                       | <input type="button" value="fx"/> |
| @Campaign                       | NULL                       | <input type="button" value="fx"/> |
| @Agent                          | NULL                       | <input type="button" value="fx"/> |
| @LastTreatingAgent              | NULL                       | <input type="button" value="fx"/> |
| @LastTreatingBusinessProcess    | NULL                       | <input type="button" value="fx"/> |
| @LastTreatingInteractionChannel | NULL                       | <input type="button" value="fx"/> |
| @PreviousAgent                  | NULL                       | <input type="button" value="fx"/> |
| @PreviousBusinessProcess        | NULL                       | <input type="button" value="fx"/> |
| @PreviousInteractionChannel     | NULL                       | <input type="button" value="fx"/> |
| @AreaCode                       | NULL                       | <input type="button" value="fx"/> |
| @DispositionCode                | NULL                       | <input type="button" value="fx"/> |
| @VoiceMailAssignedAgent         | NULL                       | <input type="button" value="fx"/> |

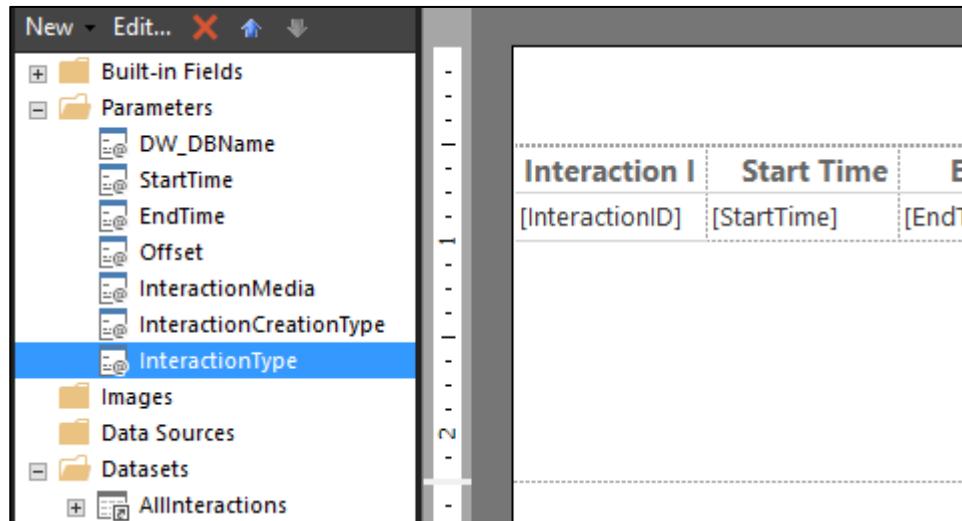
- d. Now go to the Parameters node at the Report Builder constructor



We need only 7 parameters, that's why all others should be deleted.

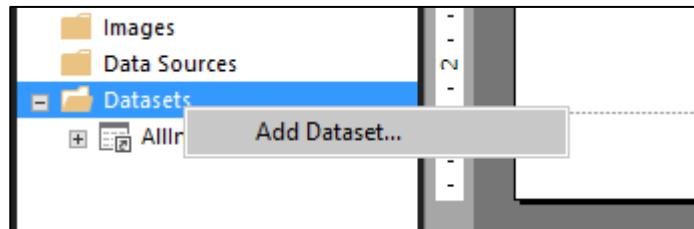
- e. Use button to delete extra parameters.

The correct number of parameters:

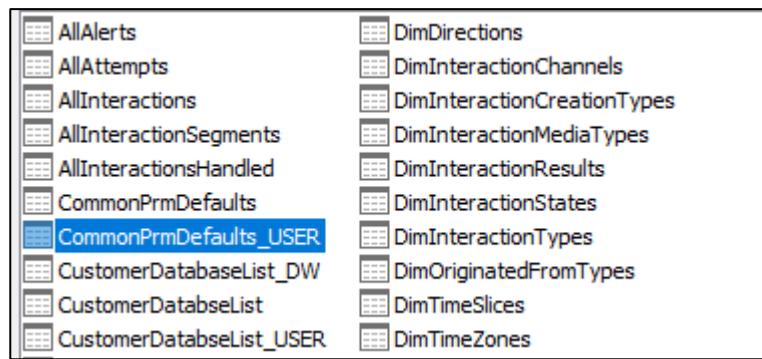


## 8. Add datasets for parameters

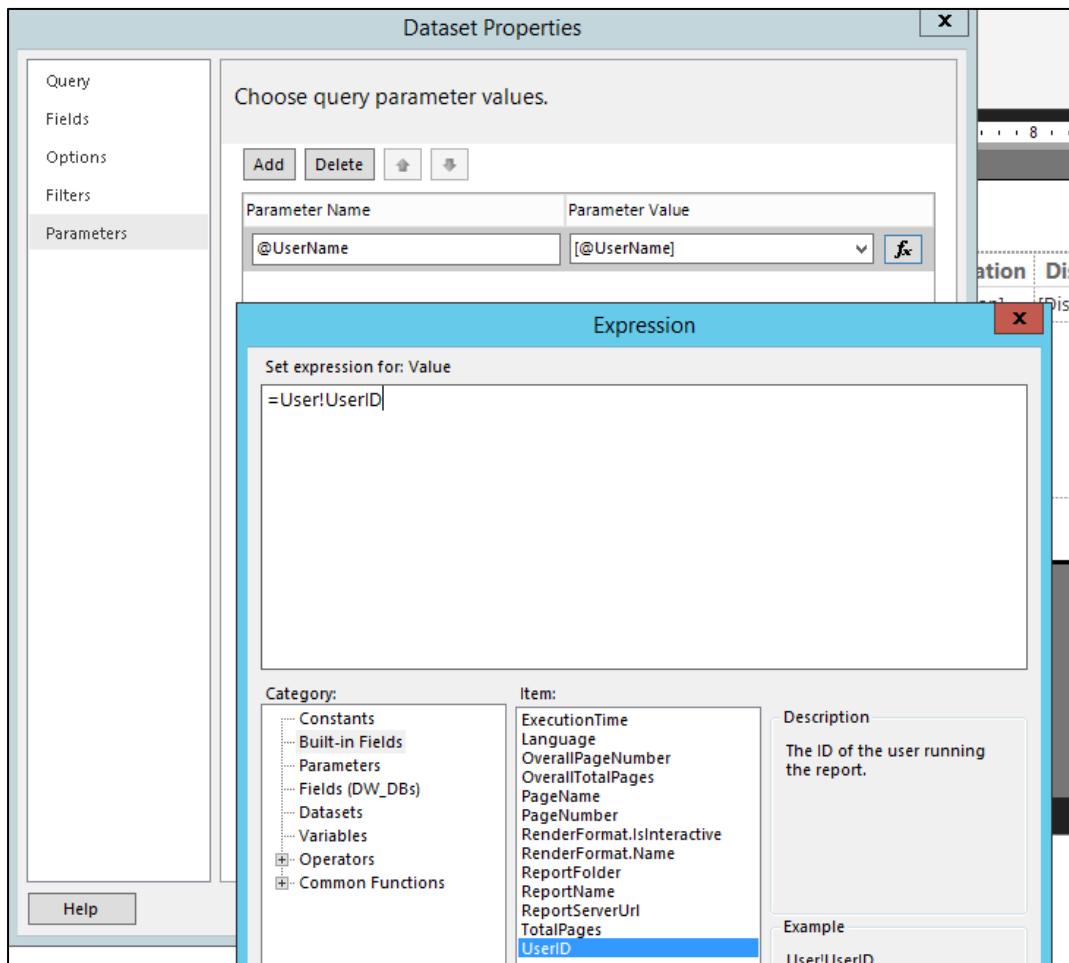
- Add a dataset for the @EndTime Parameter (repeat step 5 for the new shared dataset):
- Right-click on the Datasets node and choose "Add Dataset..."



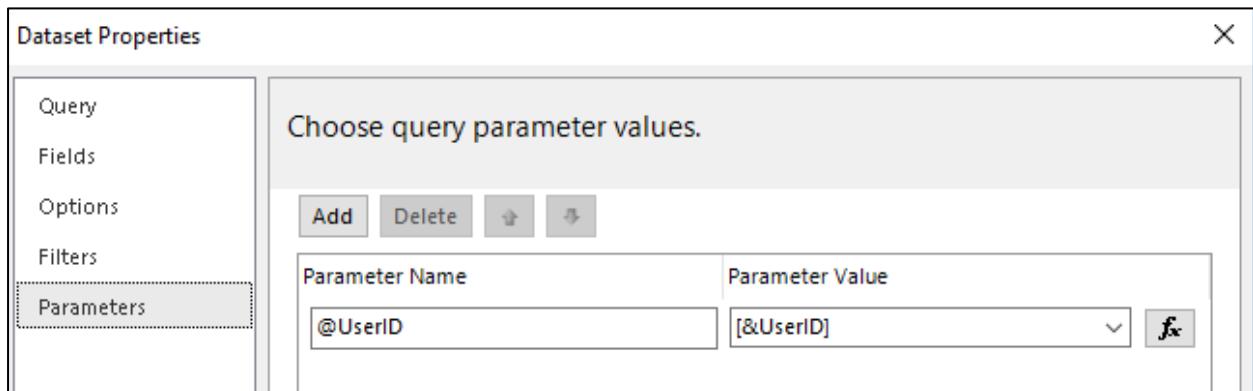
- Choose CommonPrmDefaults\_USER shared dataset:



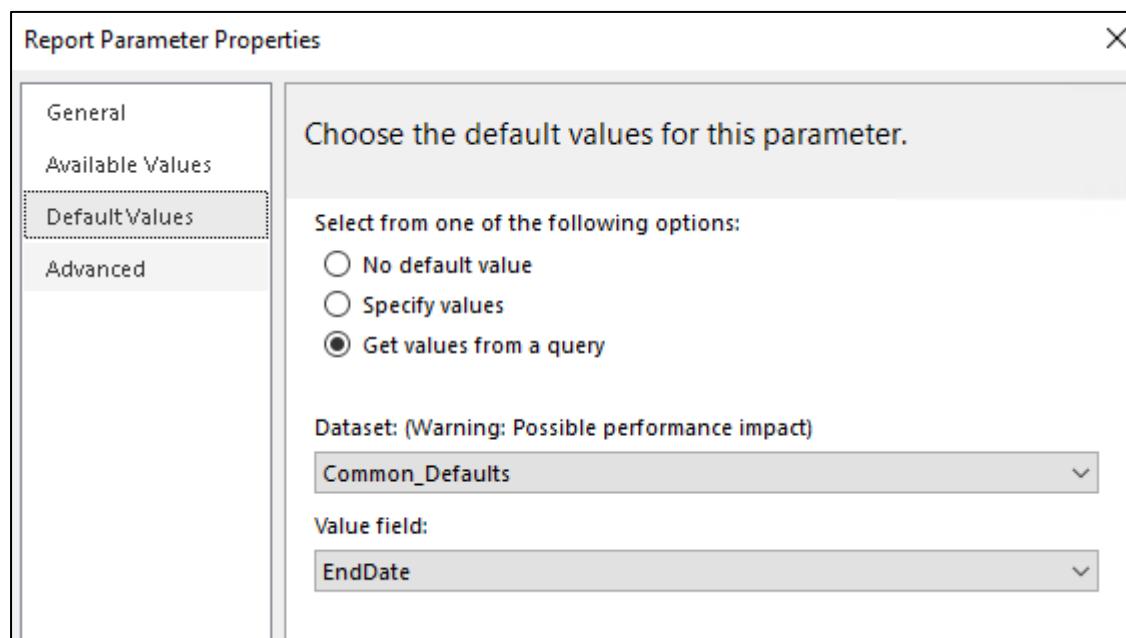
- Set one parameter for that:
  - Open Expression value.
  - Choose Built-in field UserID as a value.



The parameter will be next:

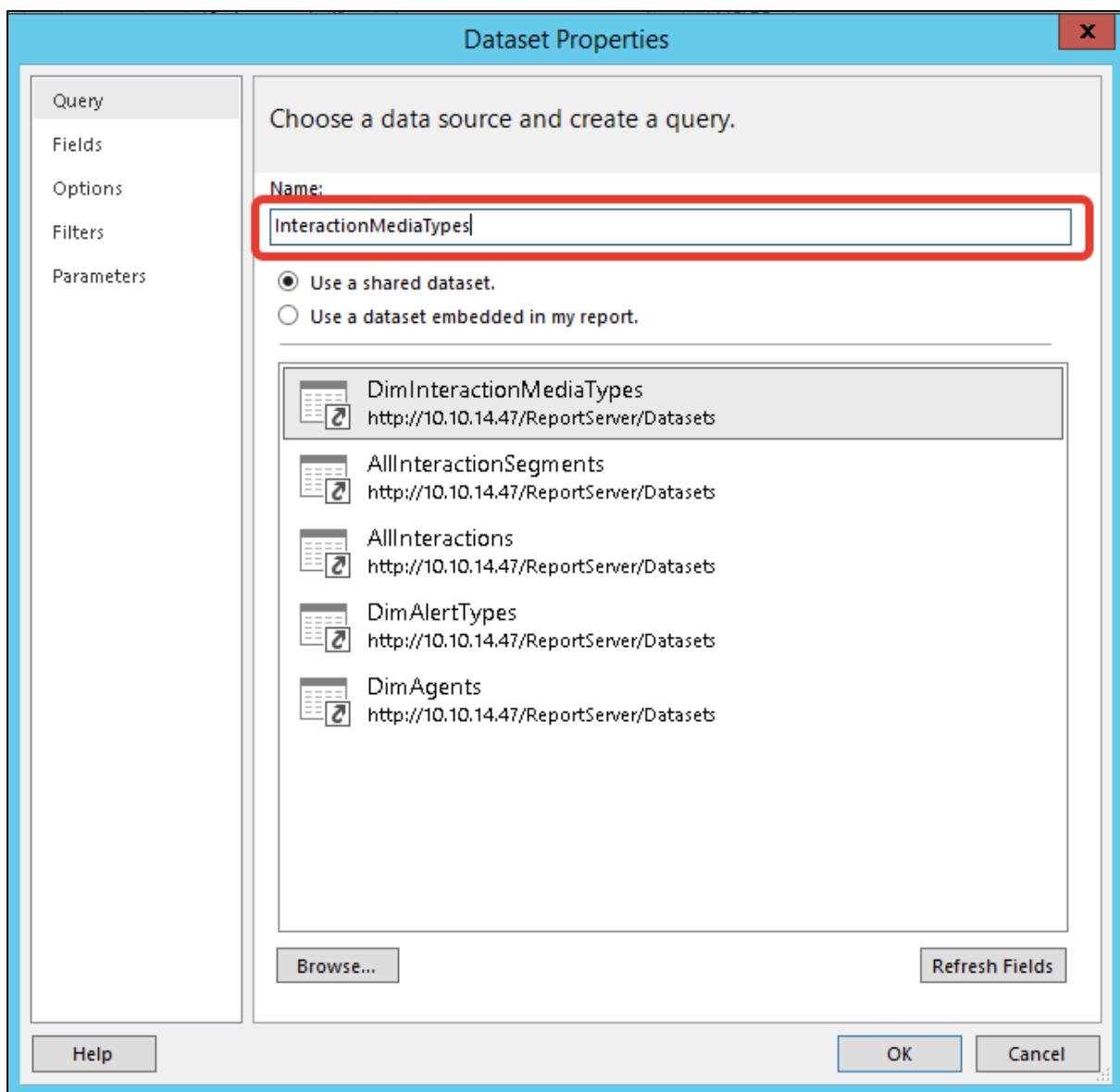


e. Set default value for the @EndTime parameter:

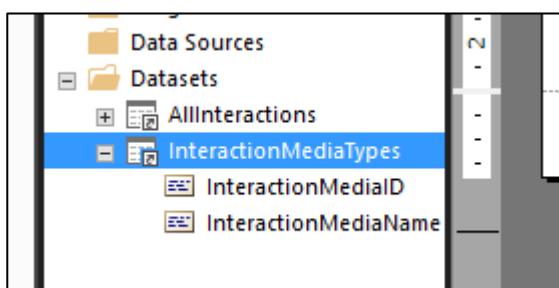


Now you should add a dataset for these parameters: @InteractionMedia, @InteractionCreationType, @InteractionType.

- f. Browse a dataset DimInteractionMediaTypes.
- g. Set a correct name for that.



Now you see 2 datasets at the report.

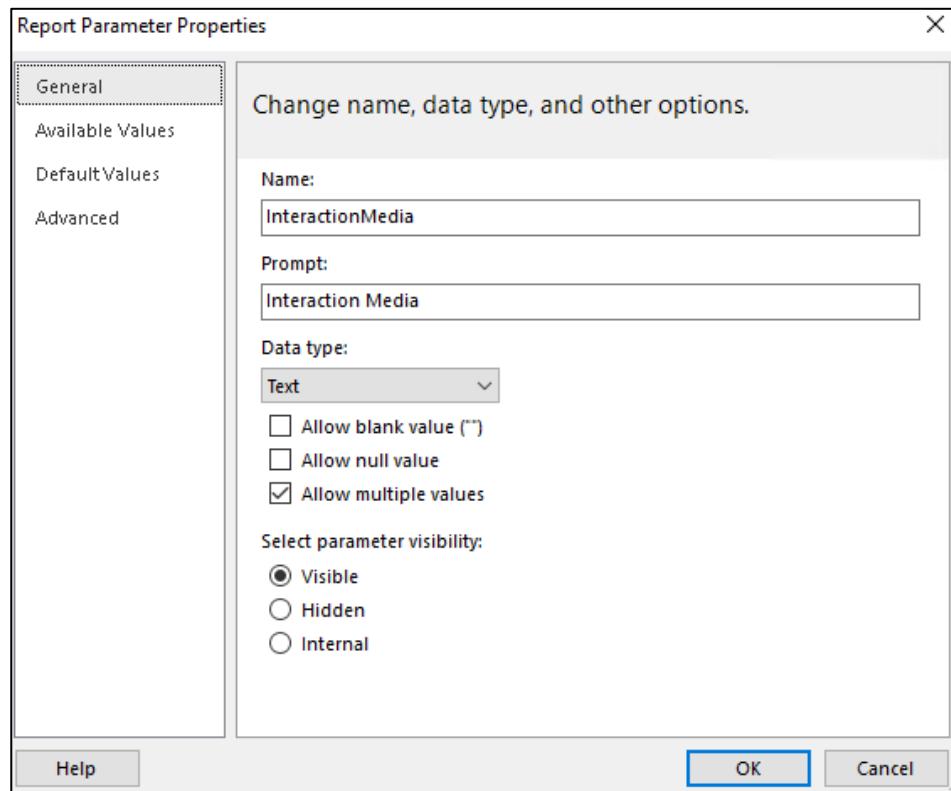


h. Change properties for the parameter @InteractionMedia accordingly.

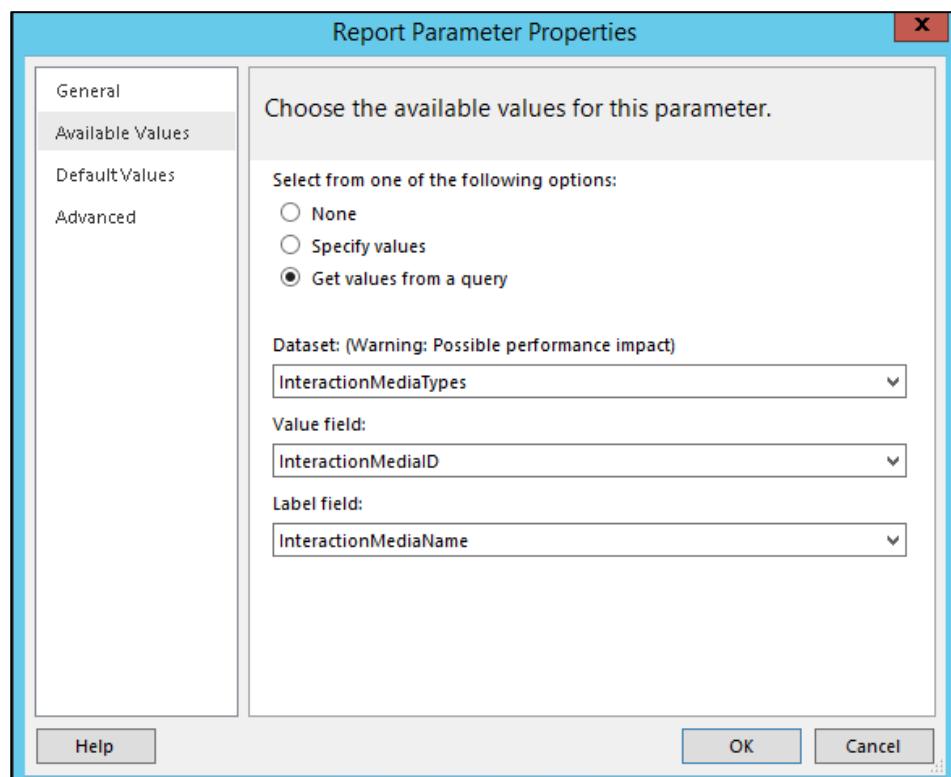
To open parameter properties you should double-click at the needed parameter.

General Page:

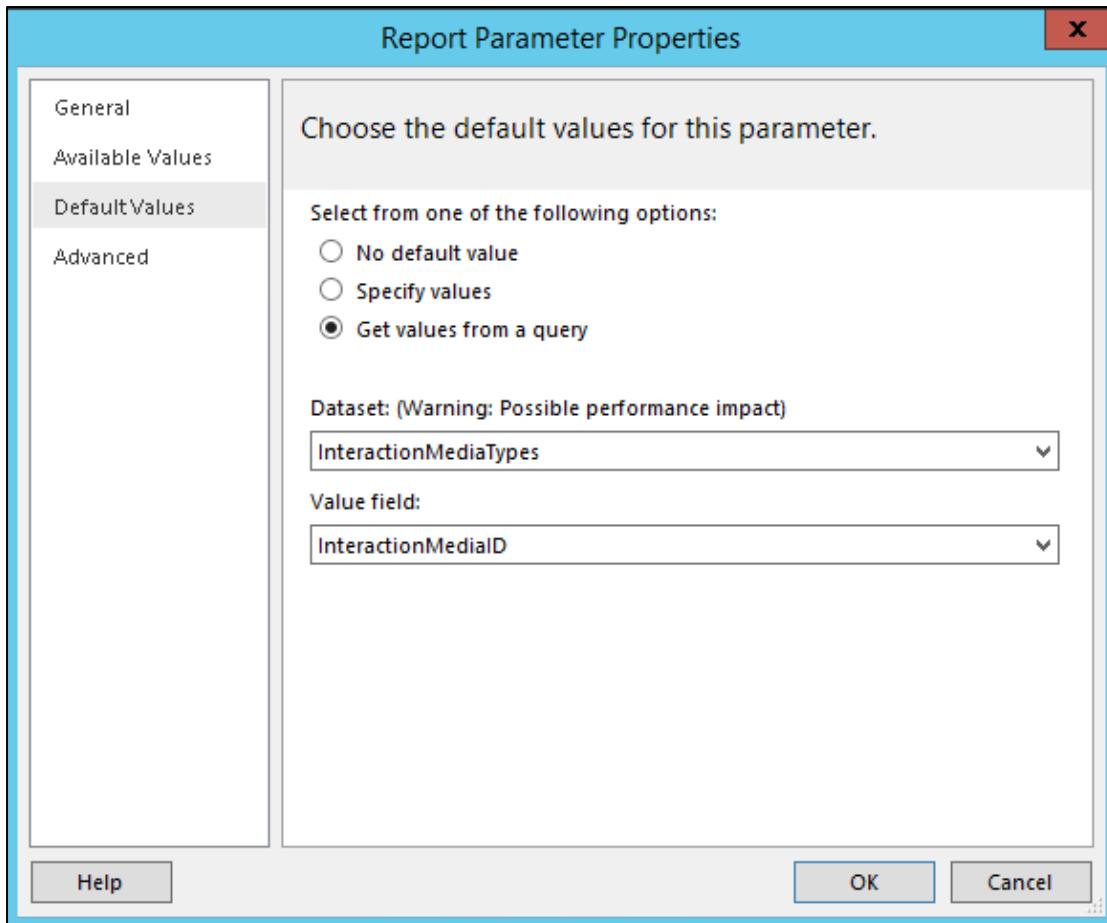
1. Data Type = Text
2. Allow multiple values



Available Values:



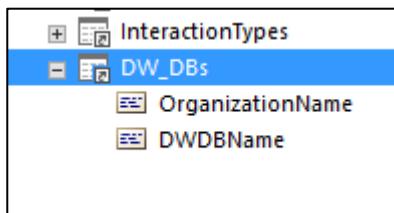
And default value:



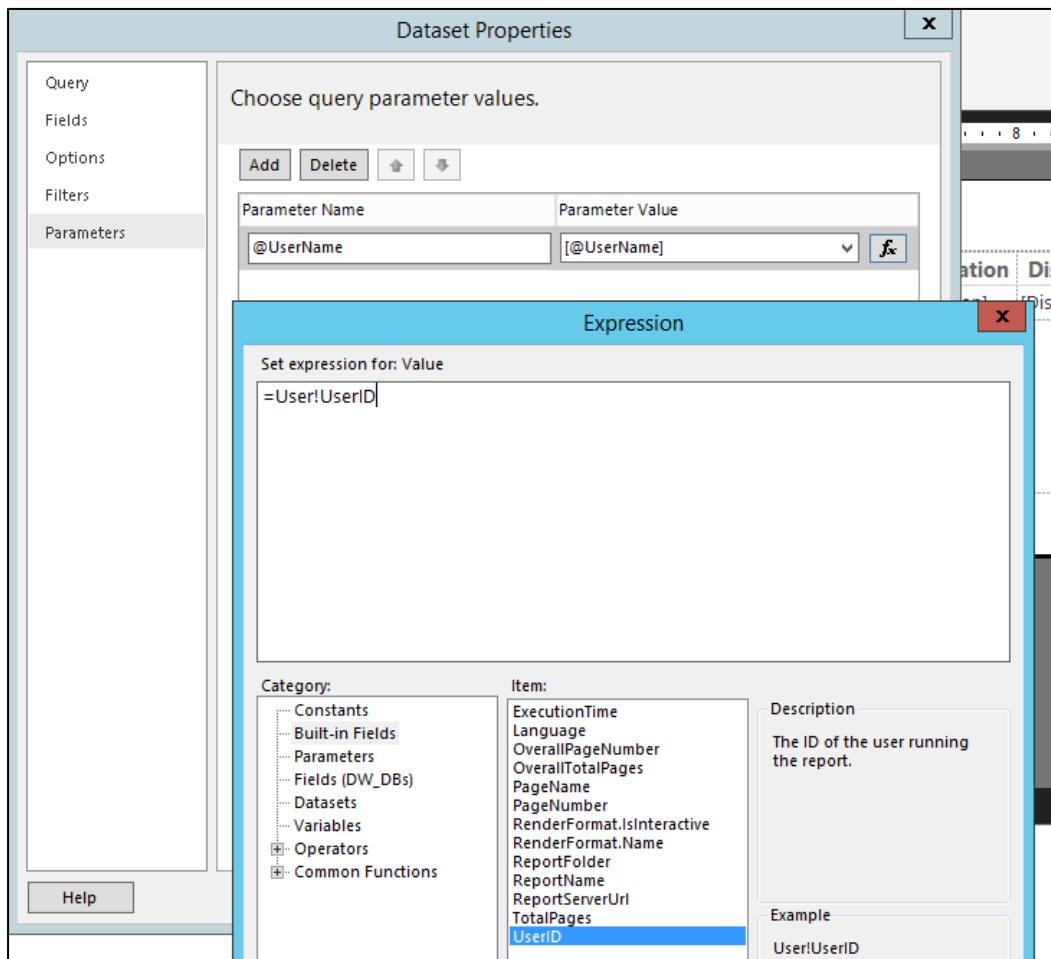
- i. Repeat steps for parameters @InteractionCreationType, @InteractionType using DimInteractionCreationTypes and DimInteractionTypes datasets respectively.

## 9. Add a mandatory dataset

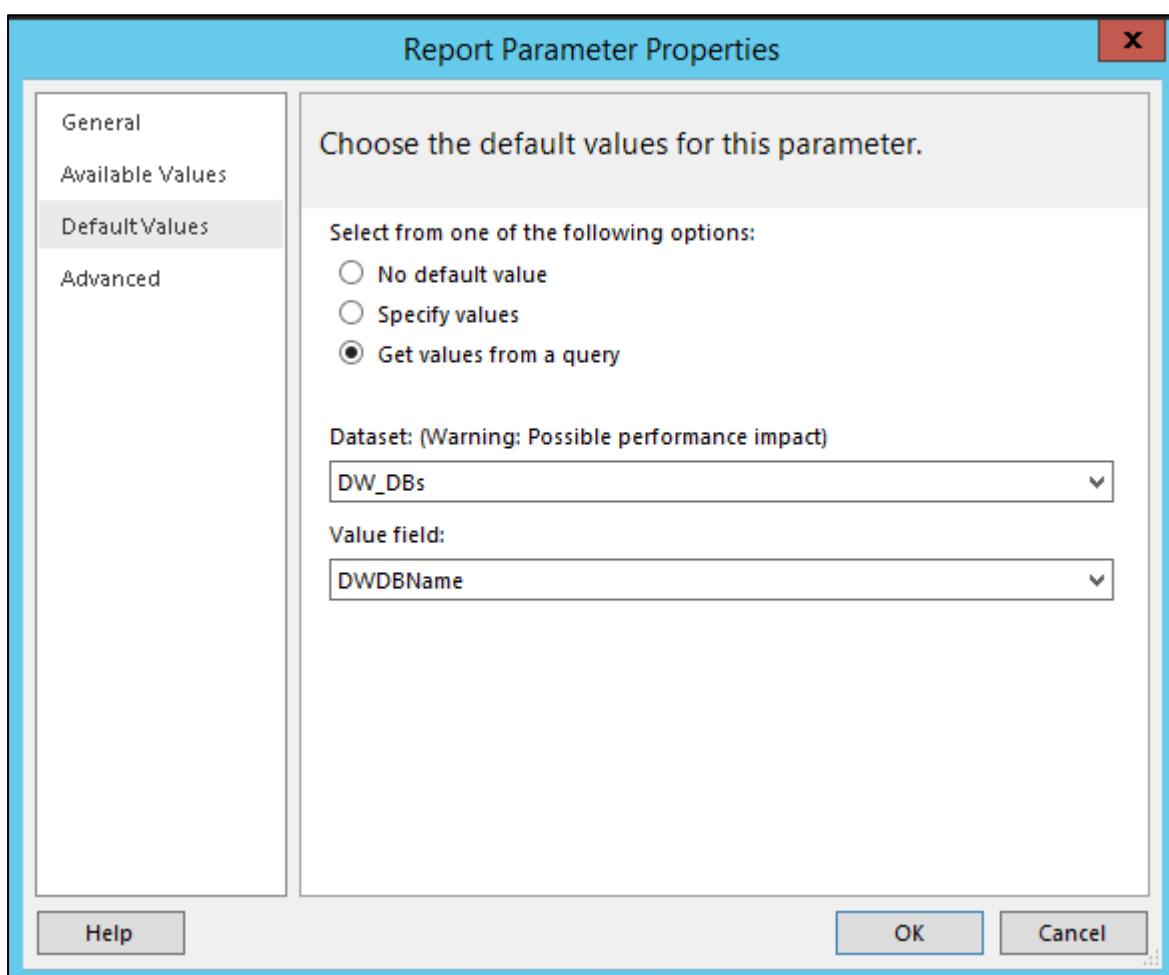
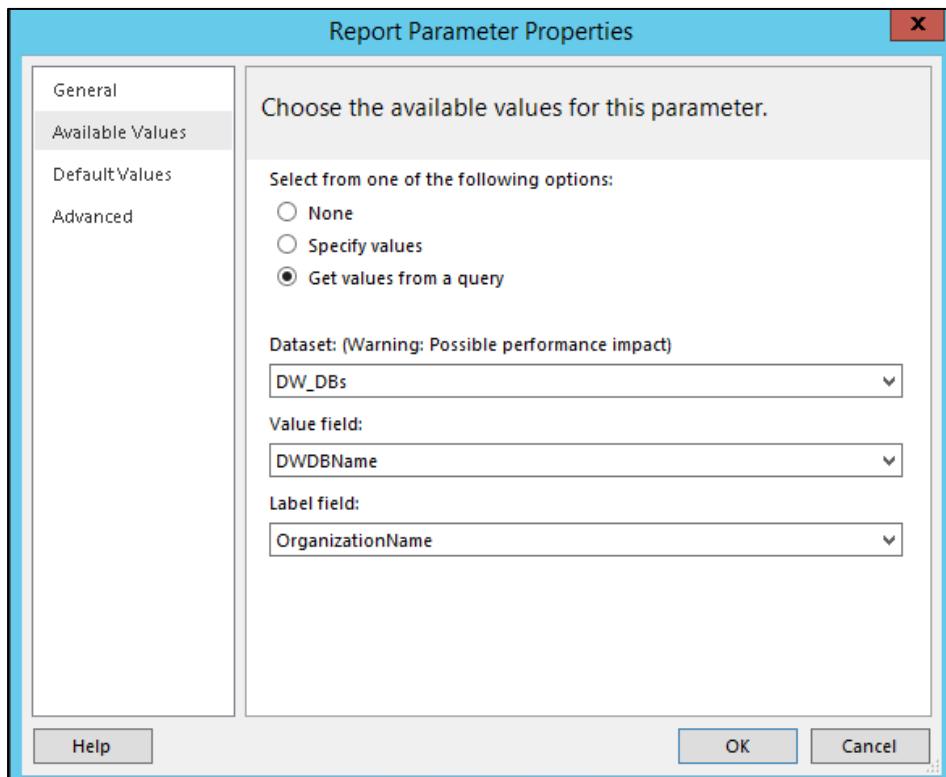
- a. The last dataset that should be added anyway is CustomerDatabaseList\_DW. It will be used by @DW\_DBName parameter.



- b. Set correct expression for the parameter @UserName of the DW\_DBs dataset.

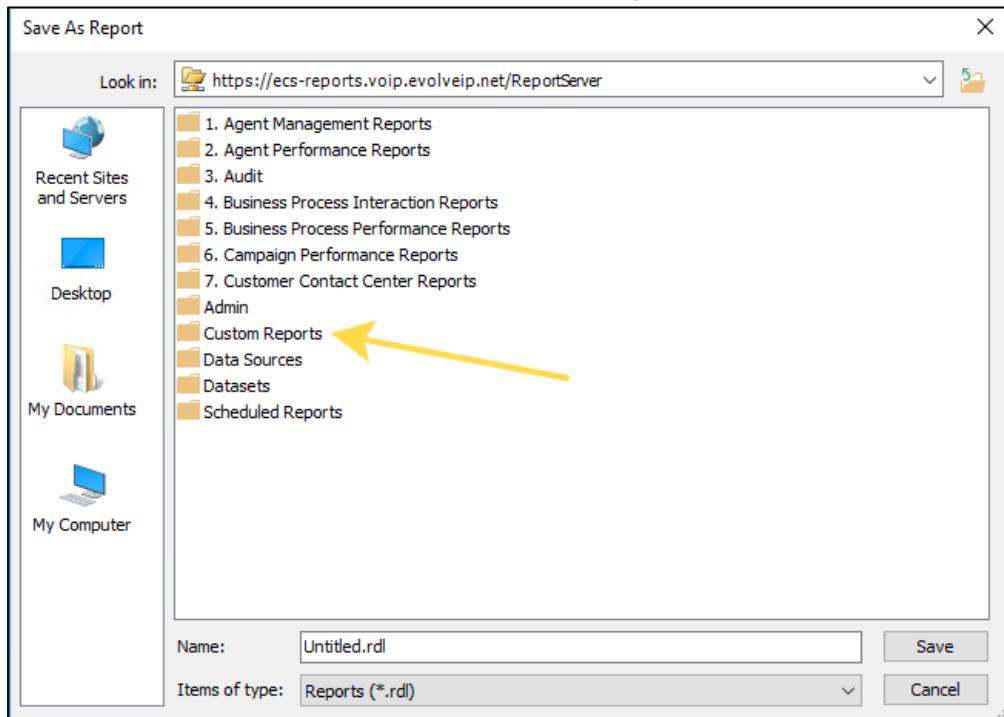


- Set next properties for the @DW\_DBName parameter:

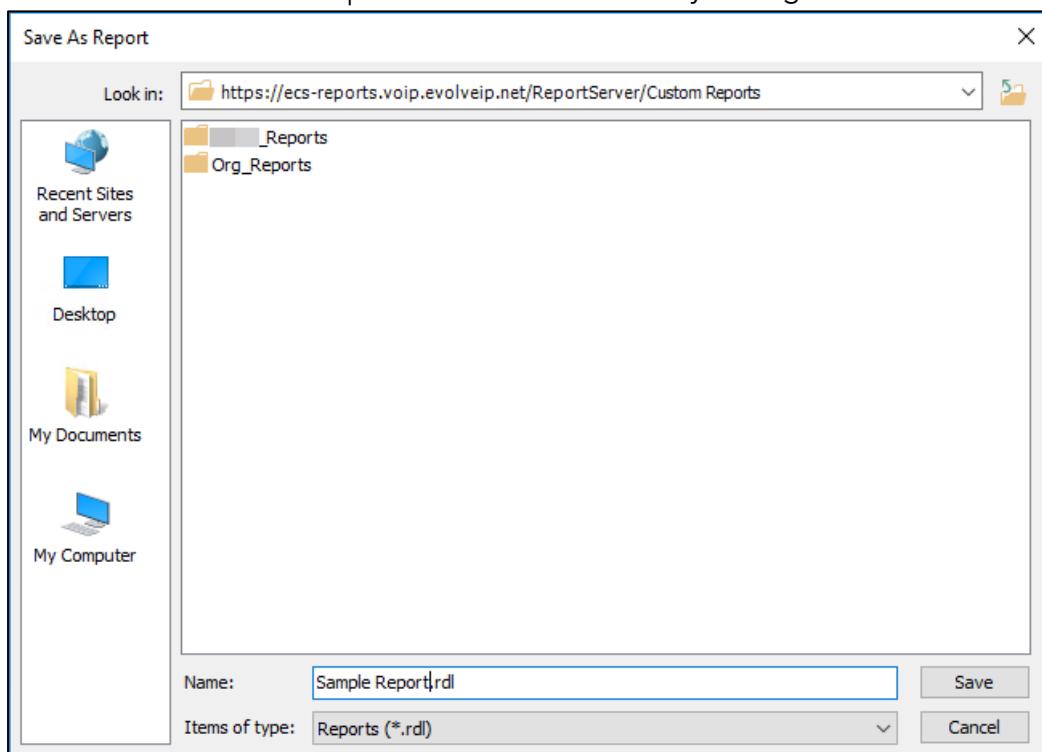


**10. Save a report to the chosen folder at the Report Server.**

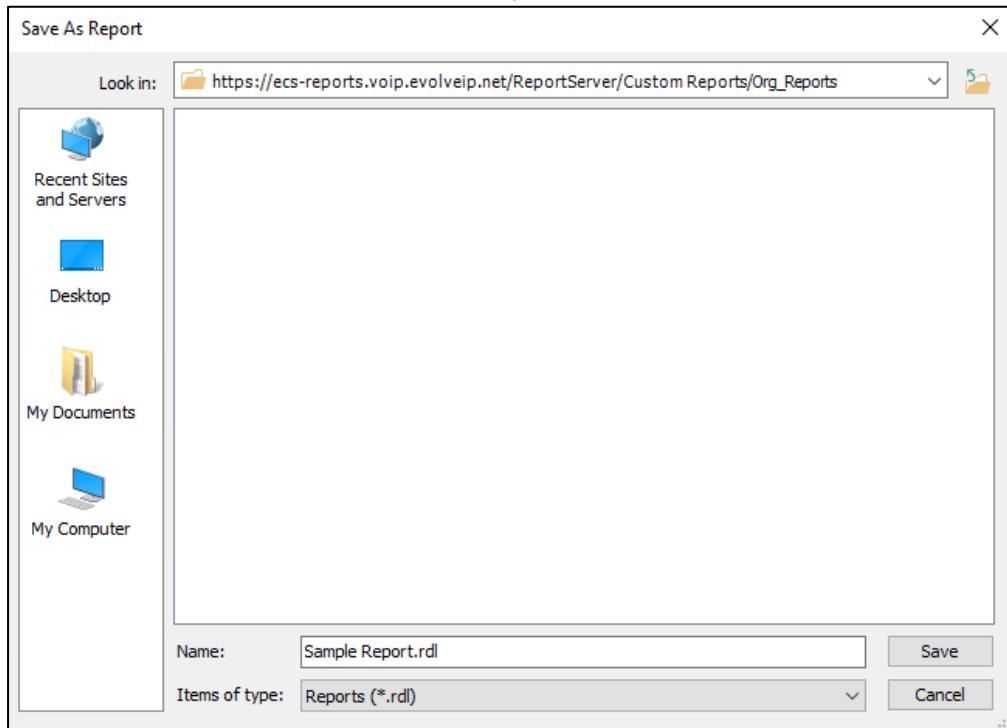
- a. You need to find the “Custom Reports” folder.



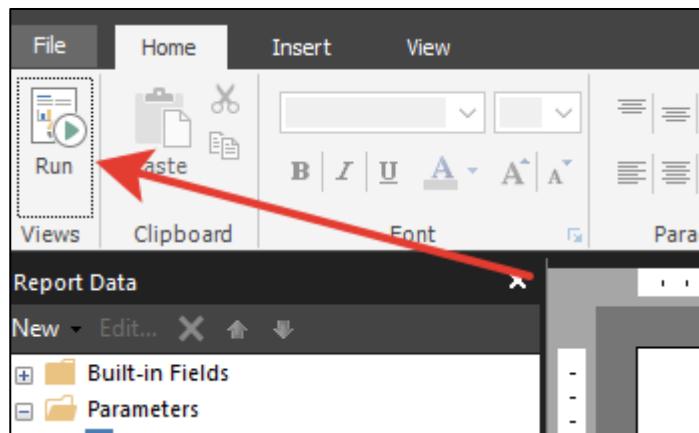
- b. After that open a folder that contains your organization name



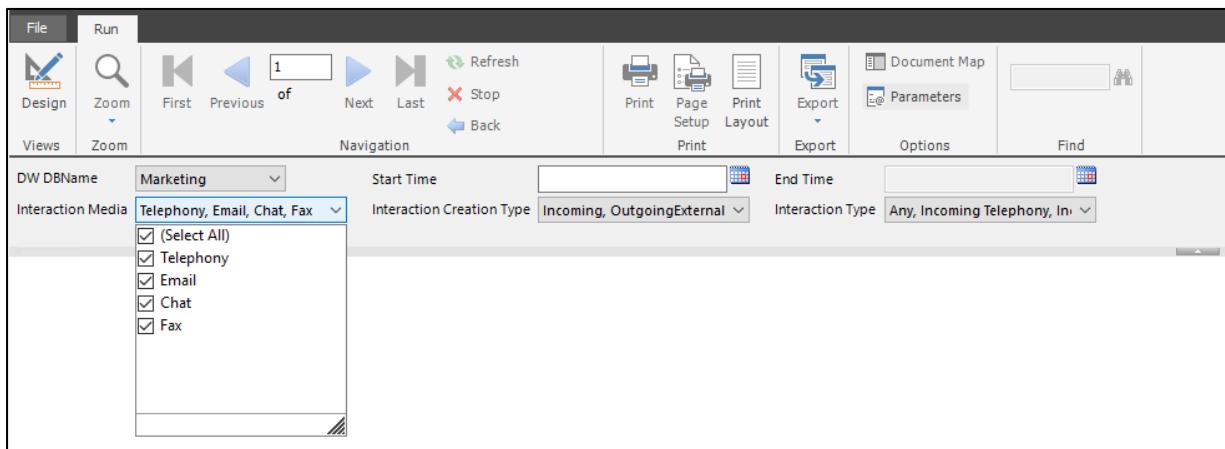
- c. Set the Name of your report and click Save.



11. Use Run menu item to preview the report.



Preview:

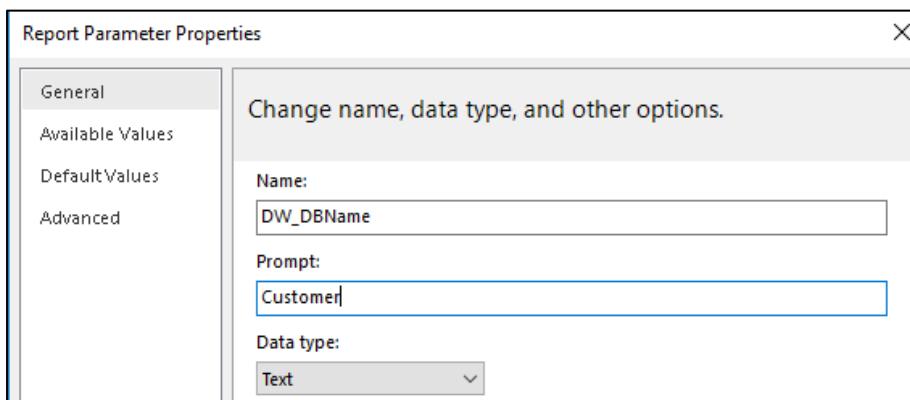


- Default values are all values from combobox field.
- You can choose some of them
- After Start Time update, End Time will have a default value and you can click "View" report to check data.

|                   |                             |                           |                            |                  |                             |  |
|-------------------|-----------------------------|---------------------------|----------------------------|------------------|-----------------------------|--|
| DW DBName         | Marketing                   | Start Time                | 5/1/2018                   | End Time         | 5/19/2018                   | <input type="button" value="View Report"/> |
| Interaction Media | Telephony, Email, Chat, Fax | Interaction Creation Type | Incoming, OutgoingExternal | Interaction Type | Any, Incoming Telephony, In |  |

As you can note, DW DBName is not so pretty caption for users. We can change it as follows:

- Open @DW\_DBName parameter properties
- Change Prompt to the **Customer**



After changes:

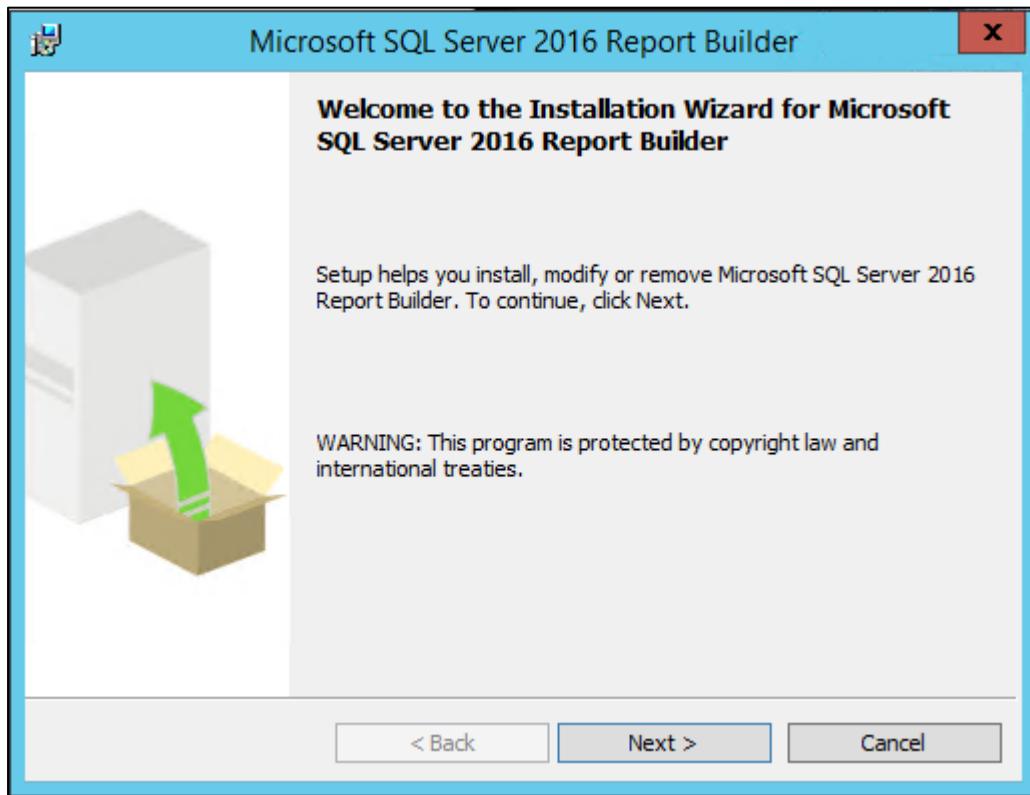
|                   |                             |                           |                            |                  |                             |  |
|-------------------|-----------------------------|---------------------------|----------------------------|------------------|-----------------------------|--|
| Customer          | AB009                       | Start Time                |                            | End Time         |                             | <input type="button" value="View Report"/> |
| Interaction Media | Telephony, Email, Chat, Fax | Interaction Creation Type | Incoming, OutgoingExternal | Interaction Type | Any, Incoming Telephony, In |  |

Click Save button to deploy a report on a Report Server.

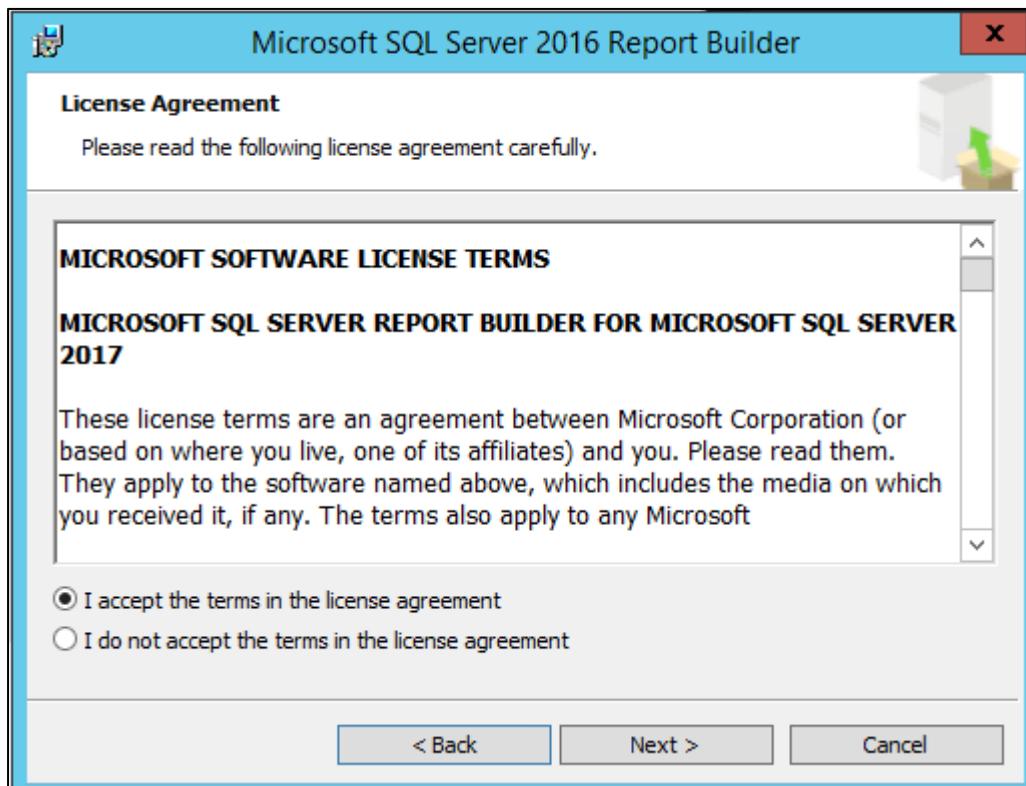
## Annex 1

### How to install Report Builder

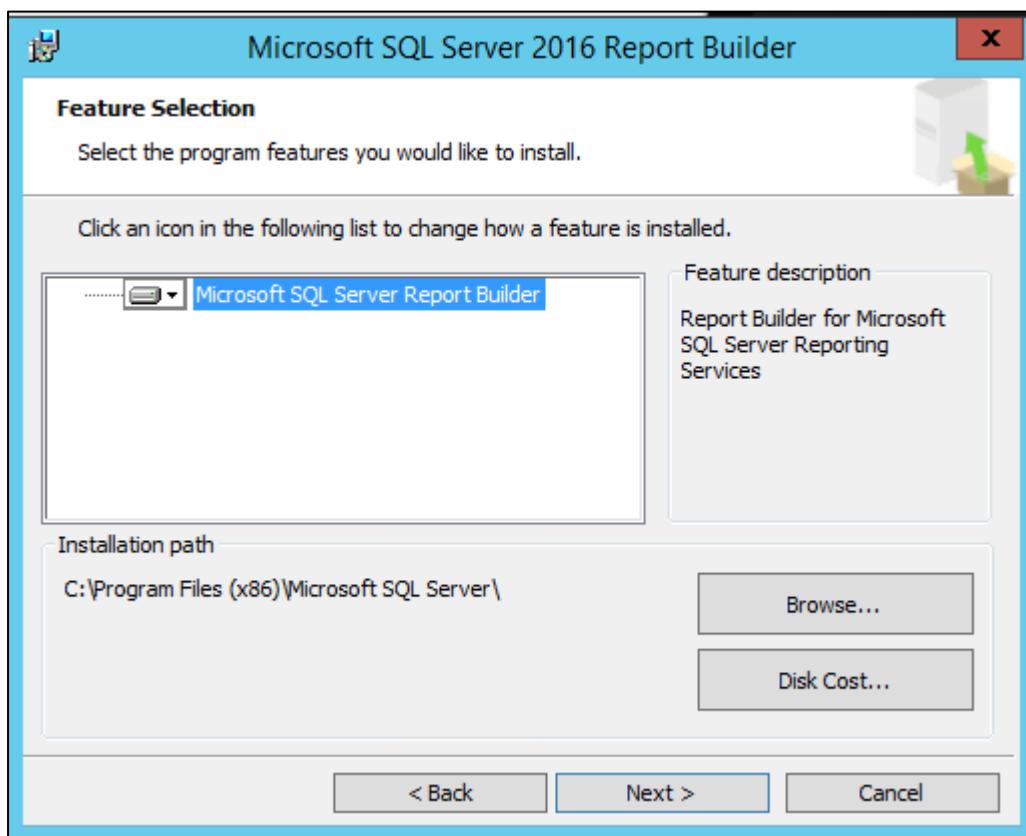
1. Download Report Builder using direct link from Reporting Services Web portal or use this link: <https://www.microsoft.com/en-us/download/details.aspx?id=53613>
2. Run the Installation Wizard. Click Next



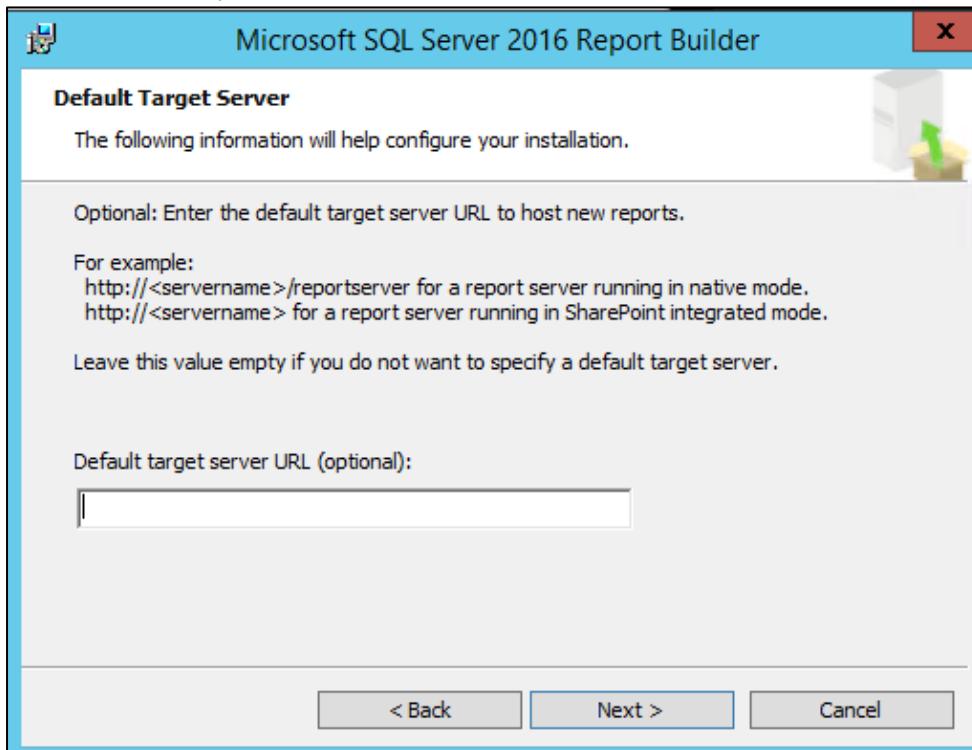
3. Choose "I accept the terms in the license agreement"



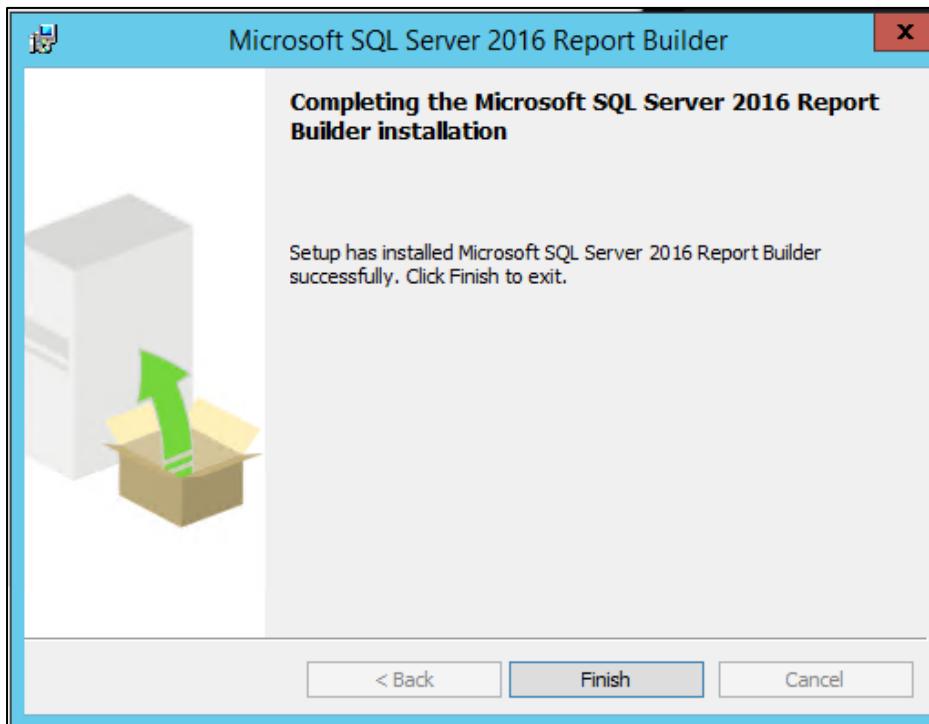
4. Click Next



5. You can leave “Default target server URL” empty, it is not a mandatory field to install Report Builder.



6. At the last step click “Install”.
7. If there are no any issues with installation, you will see this message

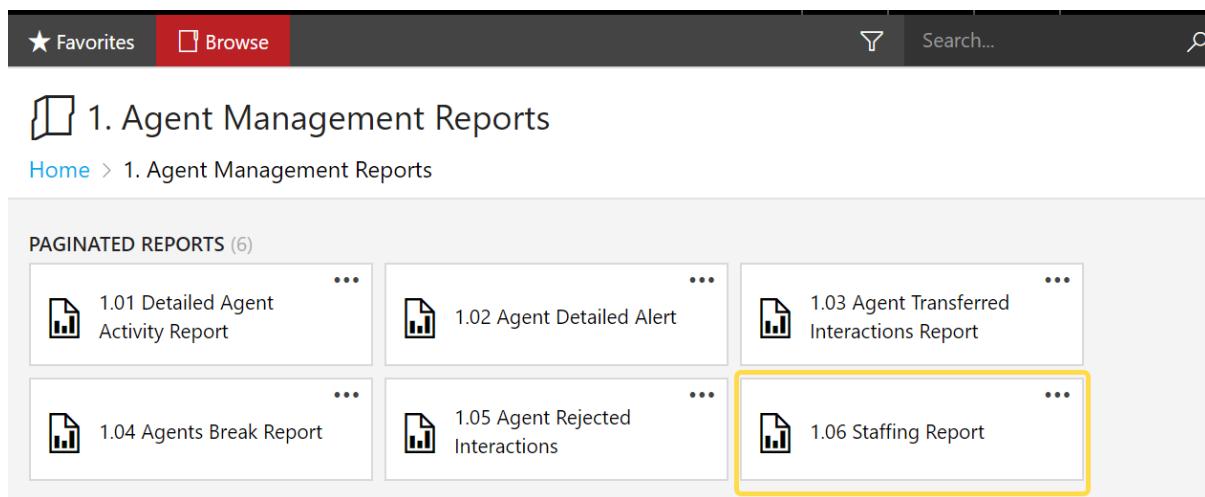




## How to create a report using a default report:

1. Take a report, that you are going to use as a template

- a. Find a needed report

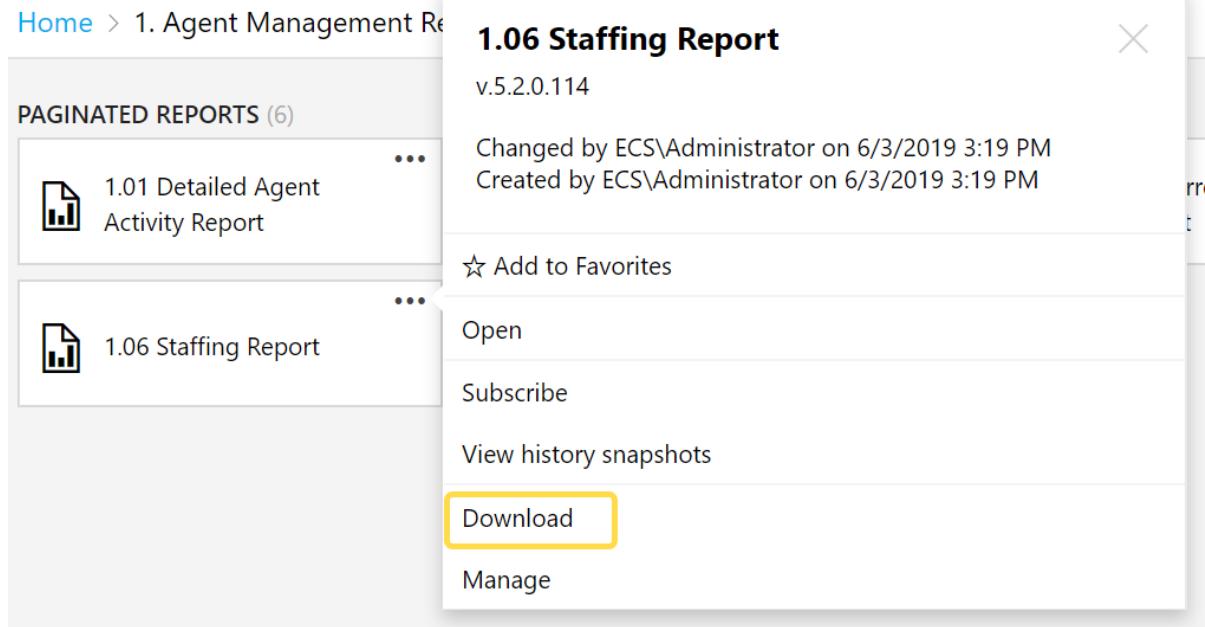


PAGINATED REPORTS (6)

- 1.01 Detailed Agent Activity Report
- 1.02 Agent Detailed Alert
- 1.03 Agent Transferred Interactions Report
- 1.04 Agents Break Report
- 1.05 Agent Rejected Interactions
- 1.06 Staffing Report

- b. Download a report locally: click on 3 dots and choose "Download"

## 1. Agent Management Reports



**1.06 Staffing Report**

v.5.2.0.114

Changed by ECS\Administrator on 6/3/2019 3:19 PM  
Created by ECS\Administrator on 6/3/2019 3:19 PM

[Add to Favorites](#)

[Open](#)

[Subscribe](#)

[View history snapshots](#)

**Download**

[Manage](#)

- c. Upload a new report in your customer folder:

- i. Go to a customer folder
- ii. Click Upload

- iii. Choose a downloaded earlier rdl-file
- iv. Click Ok

Evolve Contact Suite Reports



**TestCustomer\_Reports**

Home > Custom Reports > TestCustomer\_Reports

**Choose File to Upload**

| Name                     | Date modified     | Type                 | Size   |
|--------------------------|-------------------|----------------------|--------|
| 1.06 Staffing Report.rdl | 6/26/2019 1:32 PM | Report Builder Re... | 526 KB |
| Reports                  | 6/26/2019 1:33 PM | File folder          |        |

File name: 1.06 Staffing Report.rdl

Open Cancel

- d. After that you should see a new report in your customer folder

**TestCustomer\_Reports**

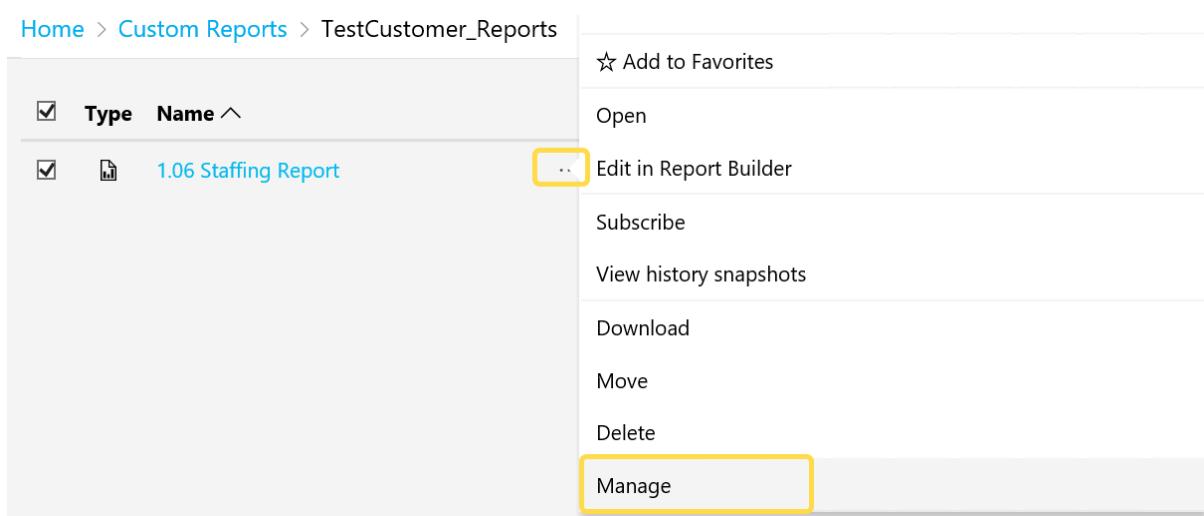
Home > Custom Reports > TestCustomer\_Reports

| Type   | Name                 | Description | Size        | Modified date |                         |
|--------|----------------------|-------------|-------------|---------------|-------------------------|
| Report | 1.06 Staffing Report | ...         | v.5.2.0.114 | 525.48 KB     | Jun 26, 2019 1:35:08 PM |

## 2. Update the name of a new report

- a. open report's settings: click on 3 dots and choose **Manage**

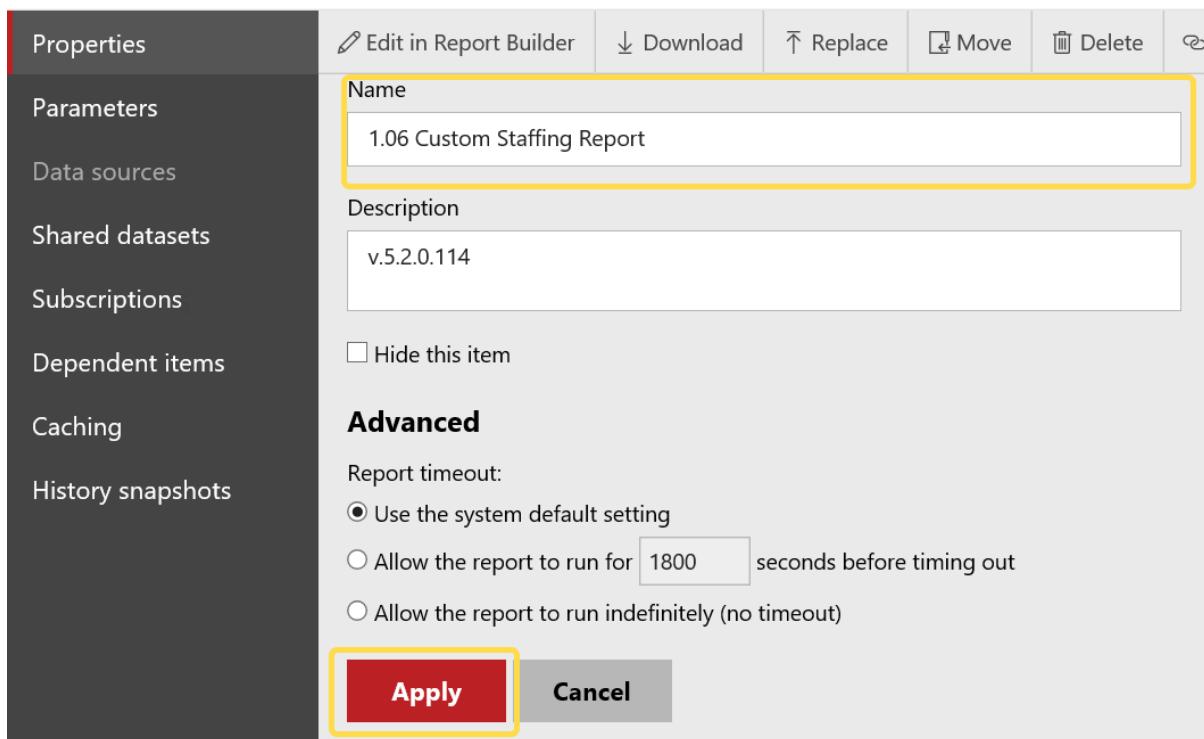
Home > Custom Reports > TestCustomer\_Reports



The screenshot shows a list of reports with a context menu open over the '1.06 Staffing Report'. The menu items are:

- ★ Add to Favorites
- Open
- Edit in Report Builder** (highlighted with a yellow box)
- Subscribe
- View history snapshots
- Download
- Move
- Delete
- Manage** (highlighted with a yellow box)

b. Update a field Name and click Apply



The screenshot shows the 'Properties' dialog for the report. The left sidebar lists options: Parameters, Data sources, Shared datasets, Subscriptions, Dependent items, Caching, and History snapshots. The main area contains the following fields:

- Name:** 1.06 Custom Staffing Report (highlighted with a yellow box)
- Description:** v.5.2.0.114
- Advanced:**
  - Report timeout:
    - Use the system default setting
    - Allow the report to run for  seconds before timing out
    - Allow the report to run indefinitely (no timeout)

At the bottom are two buttons: **Apply** (highlighted with a yellow box) and **Cancel**.

### 3. Update an internal logic of the report

a. Open a report in Report Builder: click on 3 dots and choose Edit in Report Builder

Home > Custom Reports > TestCustomer\_Report

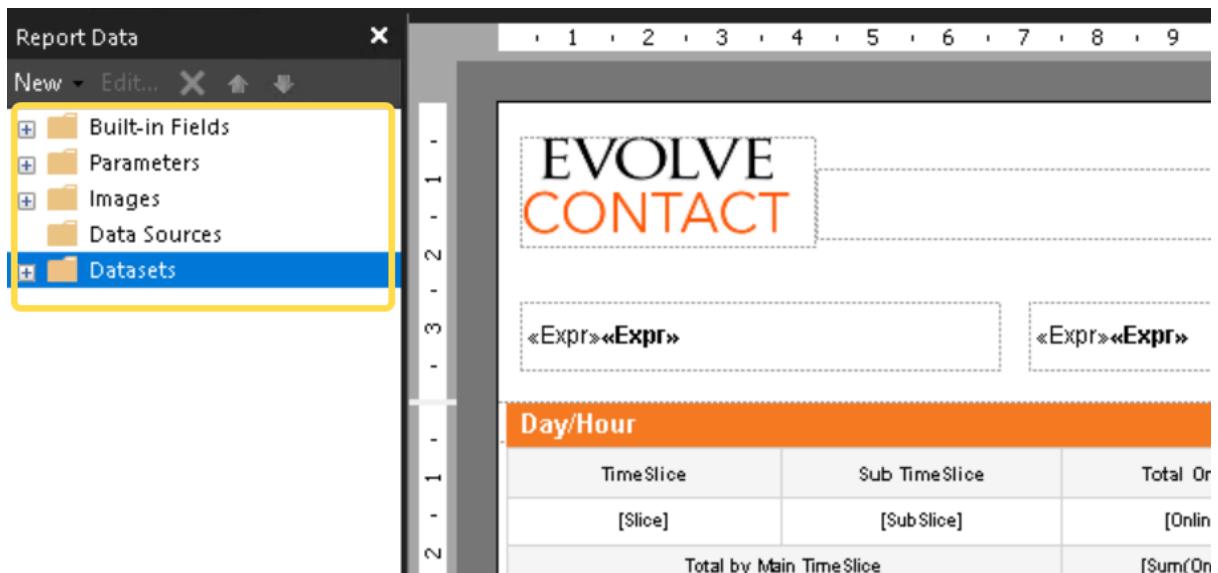
✓ Type Name ^

✓ 1.06 Custom Staffing Report

- ☆ Add to Favorites
- Open
- Edit in Report Builder**
- Subscribe
- View history snapshots

b. You will see the next sections inside a report:

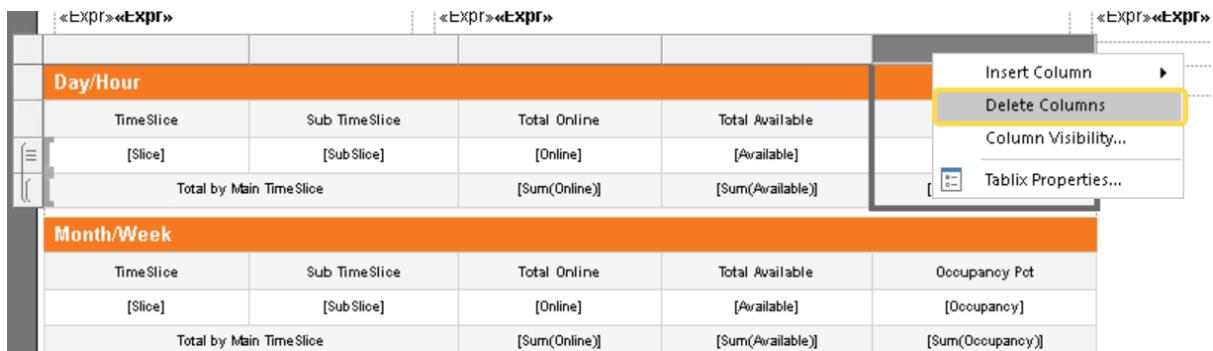
- Build-in Fields – you can use this fields to set default values
- Parameters – you can manage parameters
- Images – new images can be added to the report
- Data Sources – this section should be empty, because report logic is based on shared datasets without a link to shared data sources
- Datasets – this section contains shared datasets, those were linked to the report.



Please be careful if you want to delete some report parts. It may affect a common functionality.

c. You can apply next changes:

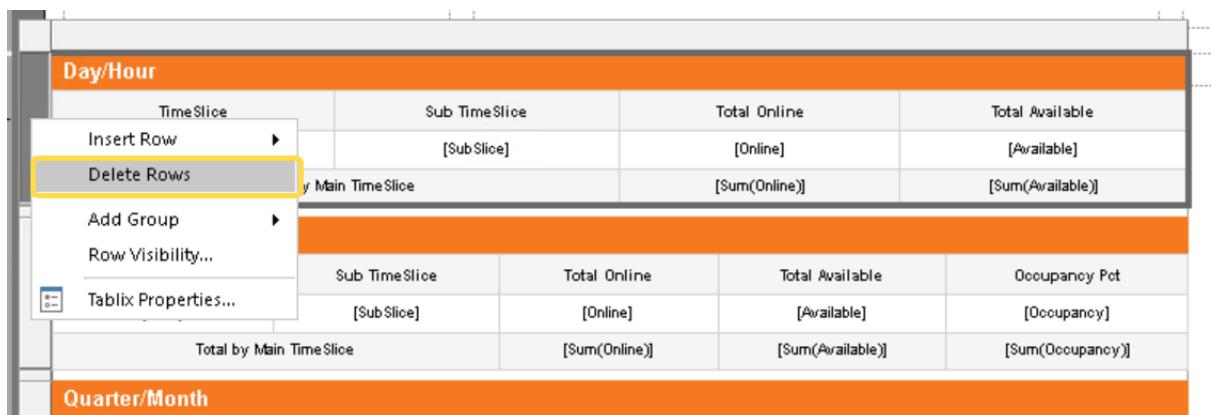
- a. Delete a column, if you don't need it in the output
  - i. Right click on a specific column
  - ii. Choose **Delete columns**



A screenshot of a report in a design environment. A context menu is open over the header of the fourth column ('Total Available'). The menu items are: Insert Column, Delete Columns (which is highlighted with a yellow box), Column Visibility..., and Tablix Properties... .

| Day/Hour                 |               |                 |                  |
|--------------------------|---------------|-----------------|------------------|
| TimeSlice                | Sub TimeSlice | Total Online    | Total Available  |
| [Slice]                  | [SubSlice]    | [Online]        | [Available]      |
| Total by Main Time Slice |               | [Sum(Online)]   | [Sum(Available)] |
| Month/Week               |               | Total Available | Occupancy Pct    |
| [Slice]                  | [SubSlice]    | [Online]        | [Available]      |
| Total by Main Time Slice |               | [Sum(Online)]   | [Sum(Available)] |
|                          |               |                 | [Sum(Occupancy)] |

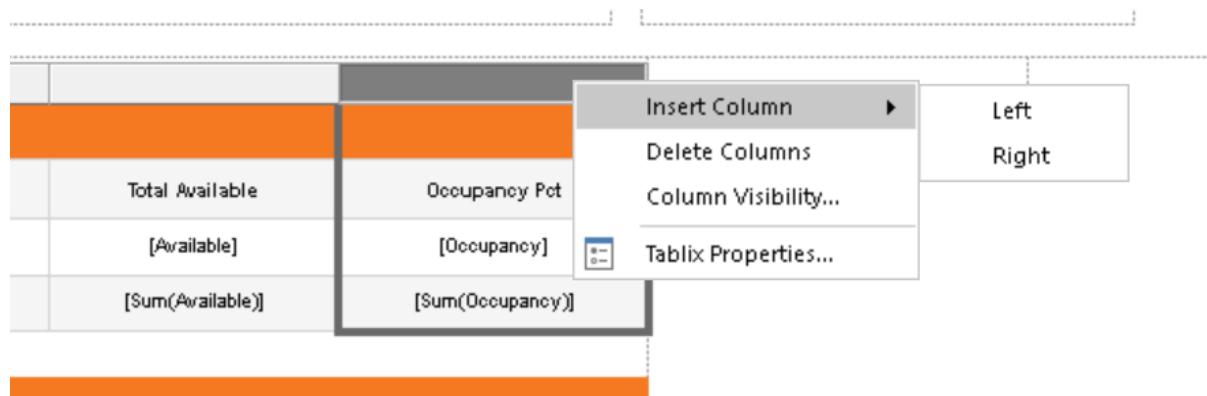
- b. Delete a row, if you don't need it in the output. Sometimes rows contain a grouping data, descriptions or total values
  - i. Right click on a specific row
  - ii. Choose **Delete Rows**



A screenshot of a report in a design environment. A context menu is open over the header of the first row ('Day/Hour'). The menu items are: Insert Row, Delete Rows (which is highlighted with a yellow box), Add Group, Row Visibility..., and Tablix Properties... .

| Day/Hour                 |               |                 |                  |
|--------------------------|---------------|-----------------|------------------|
| TimeSlice                | Sub TimeSlice | Total Online    | Total Available  |
| Insert Row               | [SubSlice]    | [Online]        | [Available]      |
| Delete Rows              |               |                 |                  |
| Total by Main Time Slice |               | [Sum(Online)]   | [Sum(Available)] |
| Quarter/Month            |               |                 |                  |
| Sub TimeSlice            | Total Online  | Total Available | Occupancy Pct    |
| [SubSlice]               | [Online]      | [Available]     | [Occupancy]      |
| Total by Main Time Slice |               | [Sum(Online)]   | [Sum(Available)] |
|                          |               |                 | [Sum(Occupancy)] |

- c. Add a column:
  - i. Click on a column header
  - ii. Choose **Insert column**
  - iii. Choose **Left** or **Right**

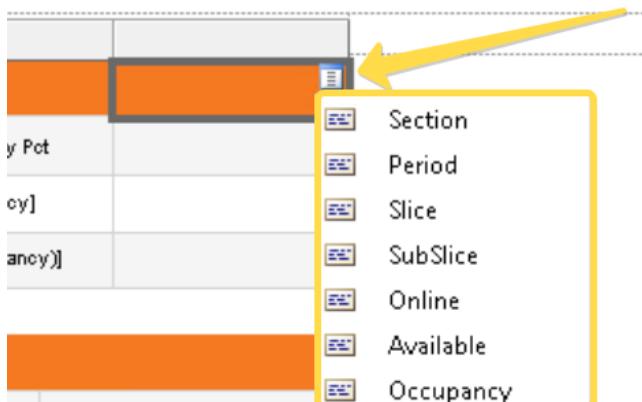


A screenshot of a report in a design environment. A context menu is open over the header of the second column ('Occupancy Pct'). The menu items are: Insert Column, Delete Columns, Column Visibility..., and Tablix Properties... . The 'Left' and 'Right' options under 'Insert Column' are highlighted with a yellow box.

|                  |                  |
|------------------|------------------|
| Total Available  | Occupancy Pct    |
| [Available]      | [Occupancy]      |
| [Sum(Available)] | [Sum(Occupancy)] |

- d. After adding a new column, you can define a dataset field, that will put the data in that column:
  - i. Click on a small table icon

- ii. Choose a field from a dataset



- e. Add a row:
- Click on a row header
  - Choose **Insert Row**
  - Choose **Above** or **Below**

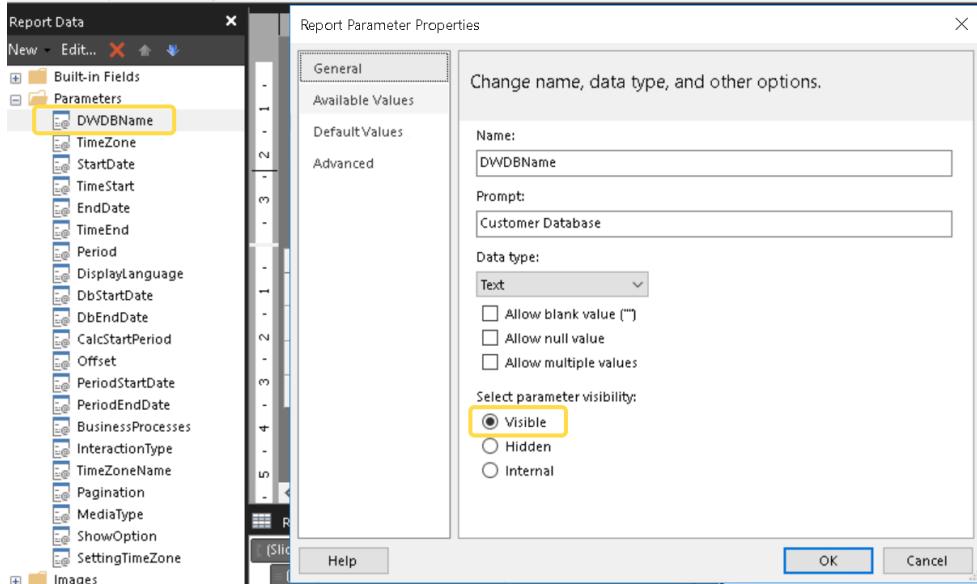


- f. You can set a simple text value in a textbox. You can see, that dataset fields are marked by square brackets

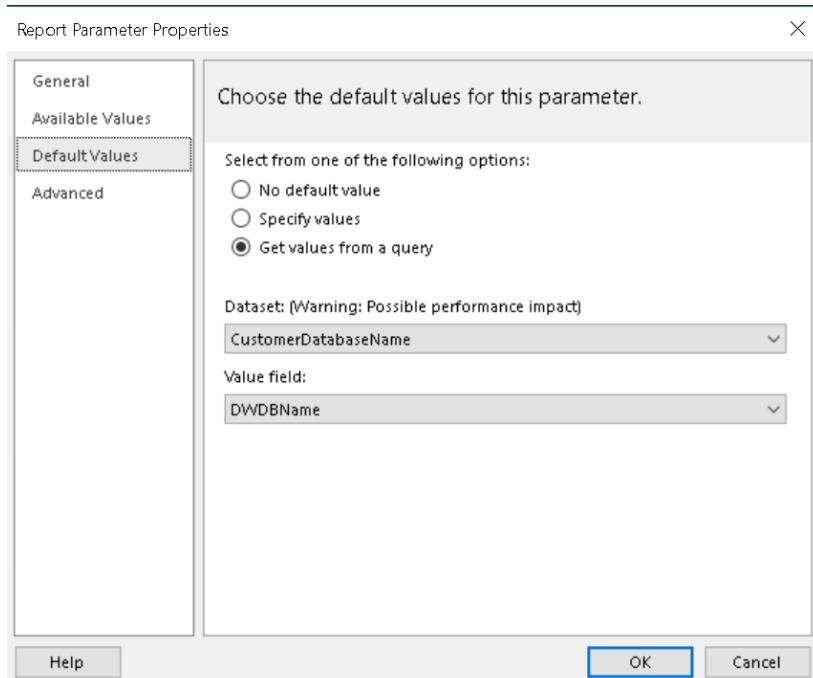


- g. Remove a parameter from the report: if you don't need a specific parameter in the report, you may leave it for an internal logic only:

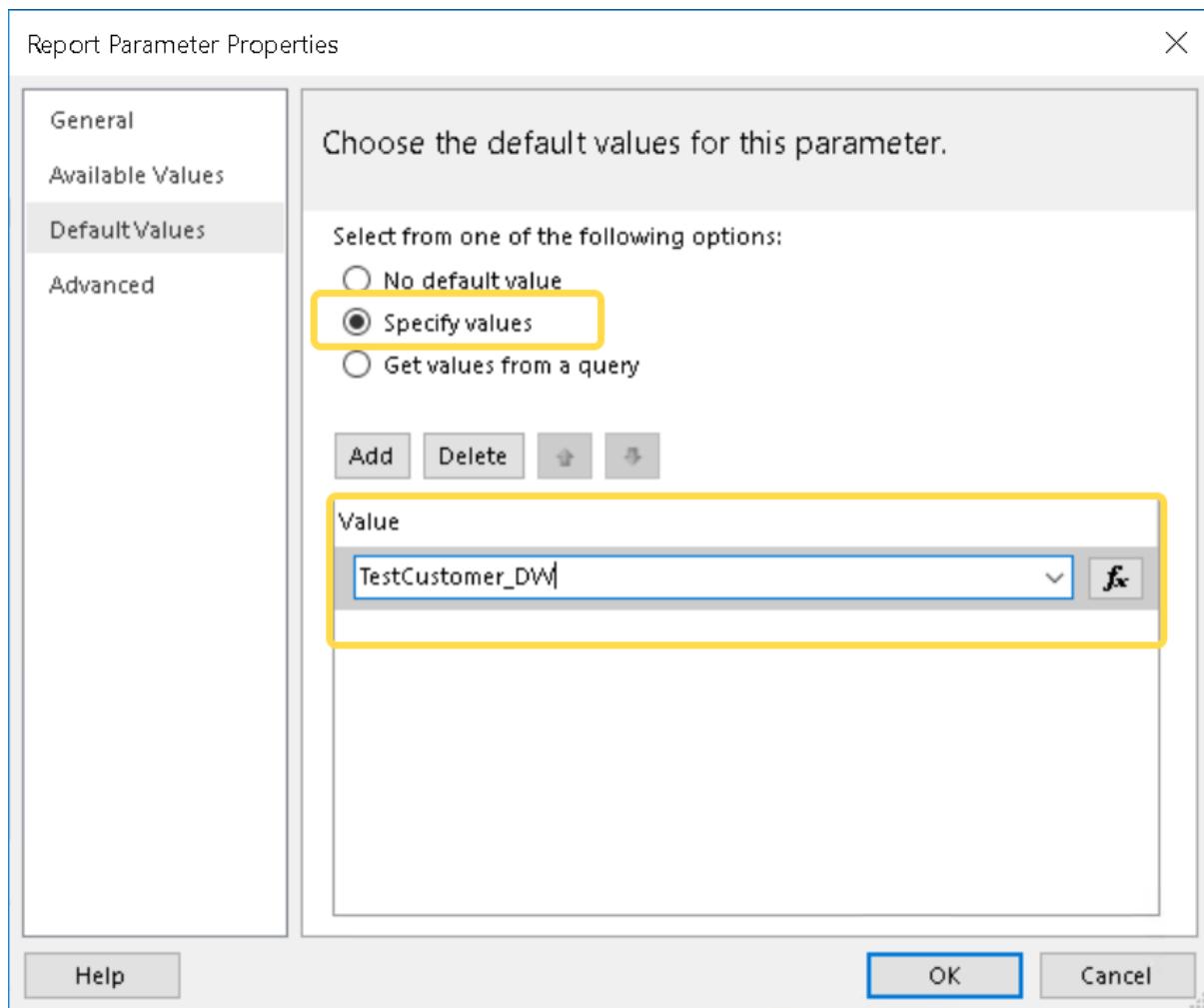
- i. Double click on a parameter
- ii. Check a visibility property



- iii. Go to Default Values tab



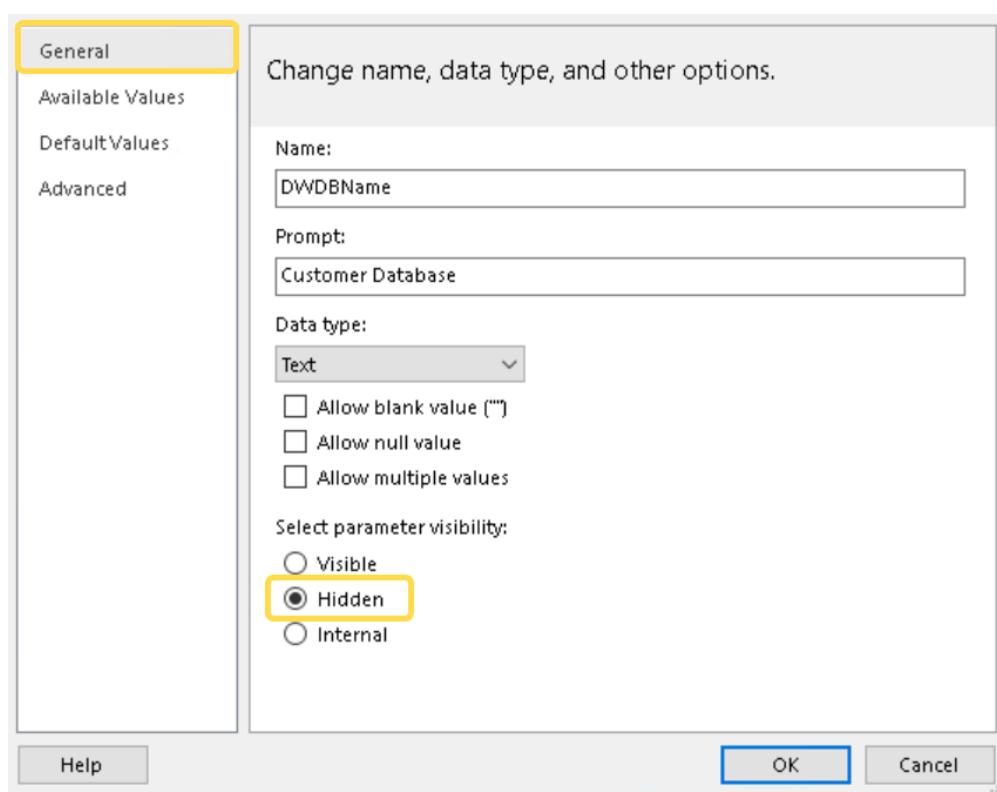
- iv. Choose **Specify values**
- v. Set default value for this parameter



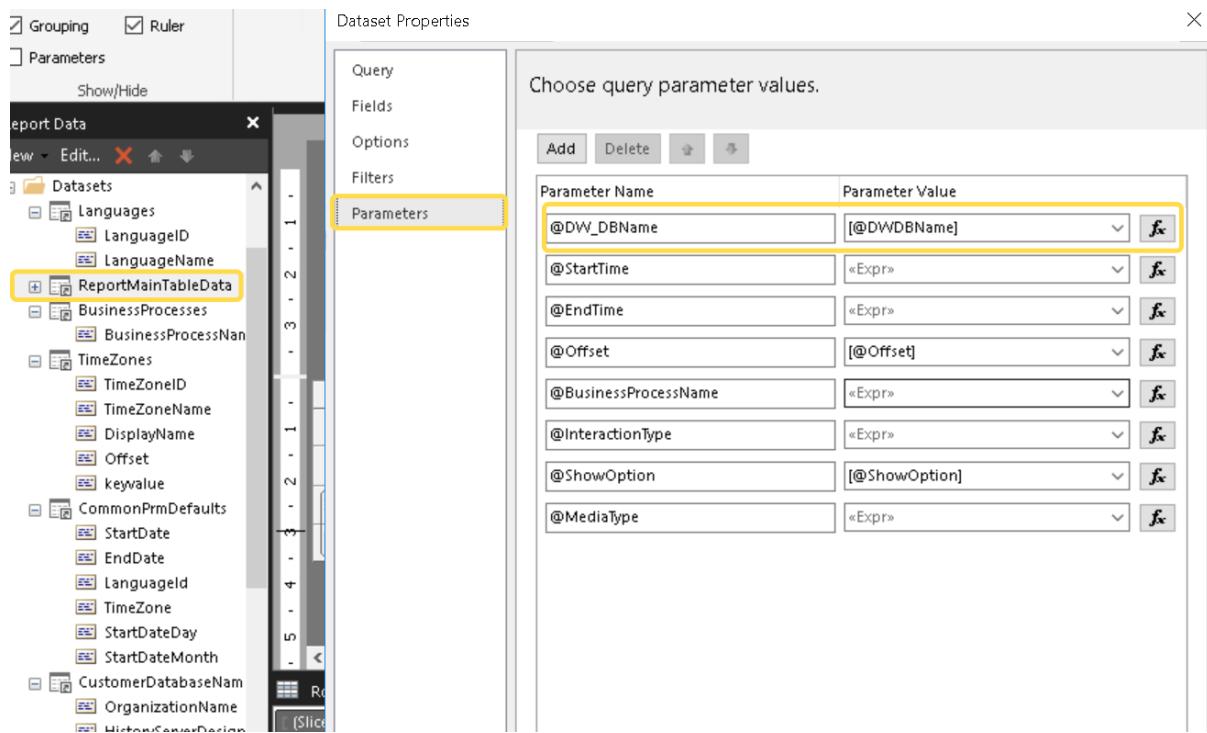
vi. Set a visibility to Hidden on General tab

Report Parameter Properties

X

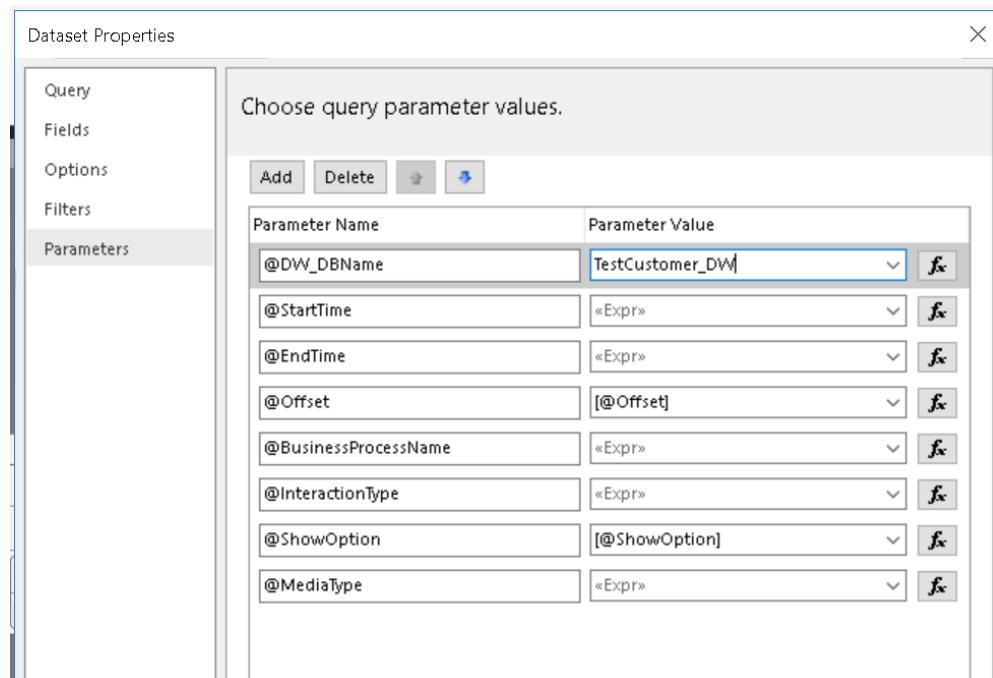


- h. Set a default value for a parameter in dataset settings
  - i. Double click on a specific dataset
  - ii. Choose **Parameters** tab
  - iii. Find a needed parameter



| Parameter Name       | Parameter Value |
|----------------------|-----------------|
| @DW_DBName           | [@DWDBNmae]     |
| @StartTime           | «Expr»          |
| @EndTime             | «Expr»          |
| @Offset              | [@Offset]       |
| @BusinessProcessName | «Expr»          |
| @InteractionType     | «Expr»          |
| @ShowOption          | [@ShowOption]   |
| @MediaType           | «Expr»          |

iv. Set a default value

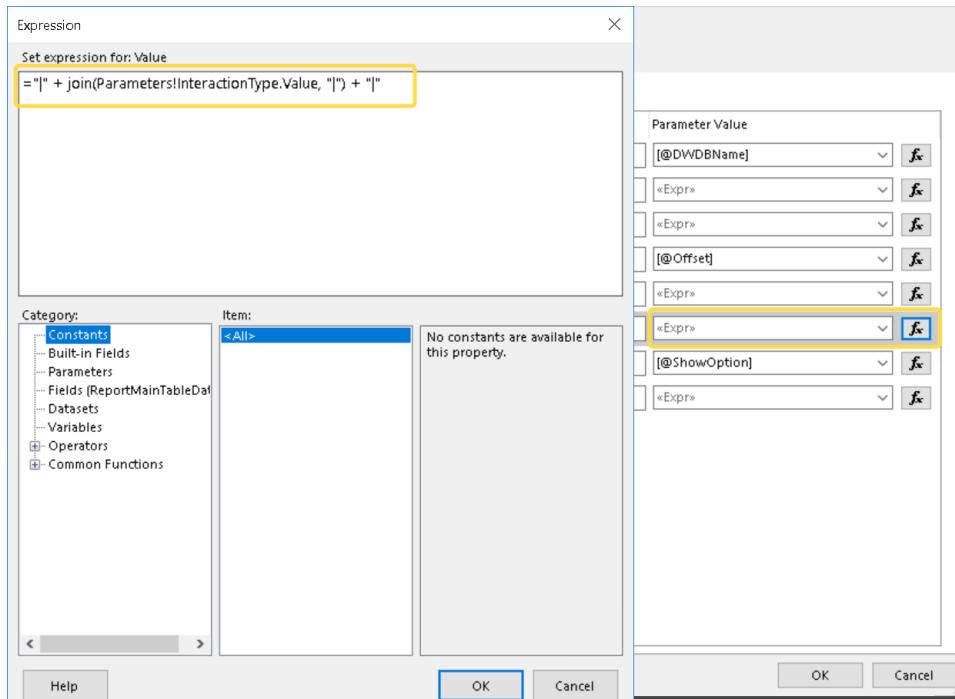


| Parameter Name       | Parameter Value |
|----------------------|-----------------|
| @DW_DBName           | TestCustomer_DW |
| @StartTime           | «Expr»          |
| @EndTime             | «Expr»          |
| @Offset              | [@Offset]       |
| @BusinessProcessName | «Expr»          |
| @InteractionType     | «Expr»          |
| @ShowOption          | [@ShowOption]   |
| @MediaType           | «Expr»          |

v. Click Ok to save changes

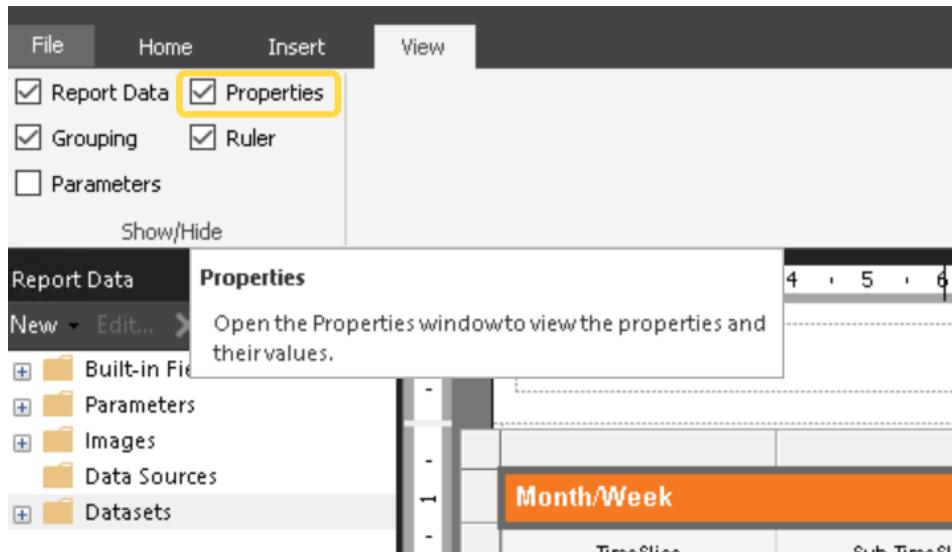
For such parameters, like @InteractionType, @MediaType etc, you can set a default value '-ALL-' – it means, that report should not consider these parameters for a filtering. And when a default value will be defined – just set Hidden visibility for them.

- i. You can use expressions for a parameter value
  - i. Click on **Fx**
  - ii. Set expression for a parameter value: you can find various templates for expressions in **Category** and **Item** columns below.
  - iii. Click **Ok** to save changes
  - iv. For an example below:  
`= " | " + join(Parameters!InteractionType.Value, " | ") + " | "`
    - + - it is a simple concatenation operation
    - Join (array, delimiter) – Returns a string created by joining a number of substrings contained in an array



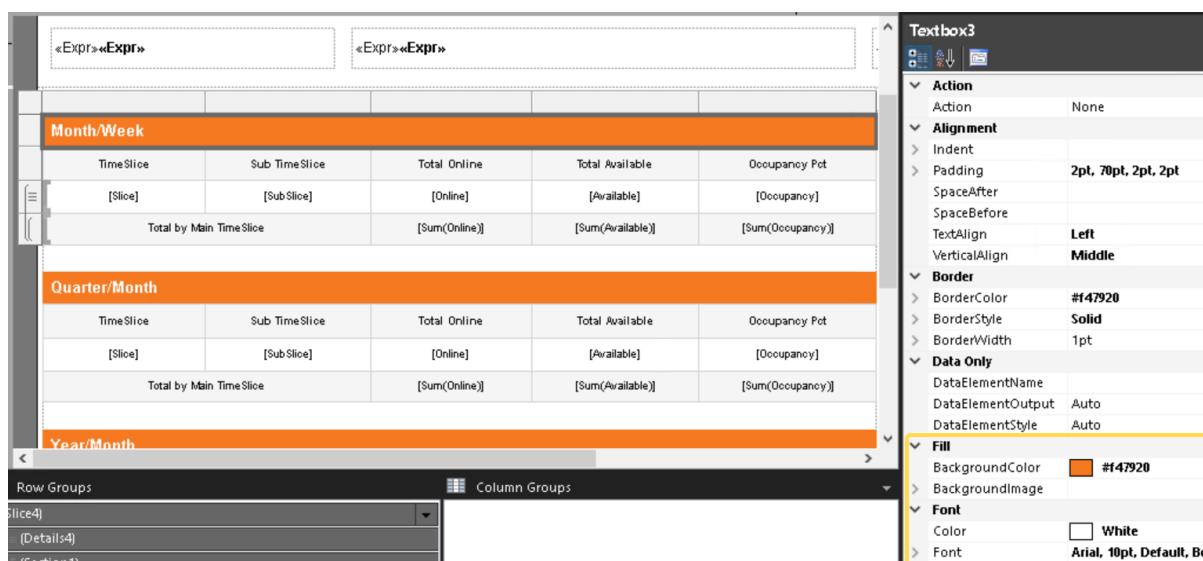
#### 4. Update a report appearance

- a. Check, that Properties section is enabled



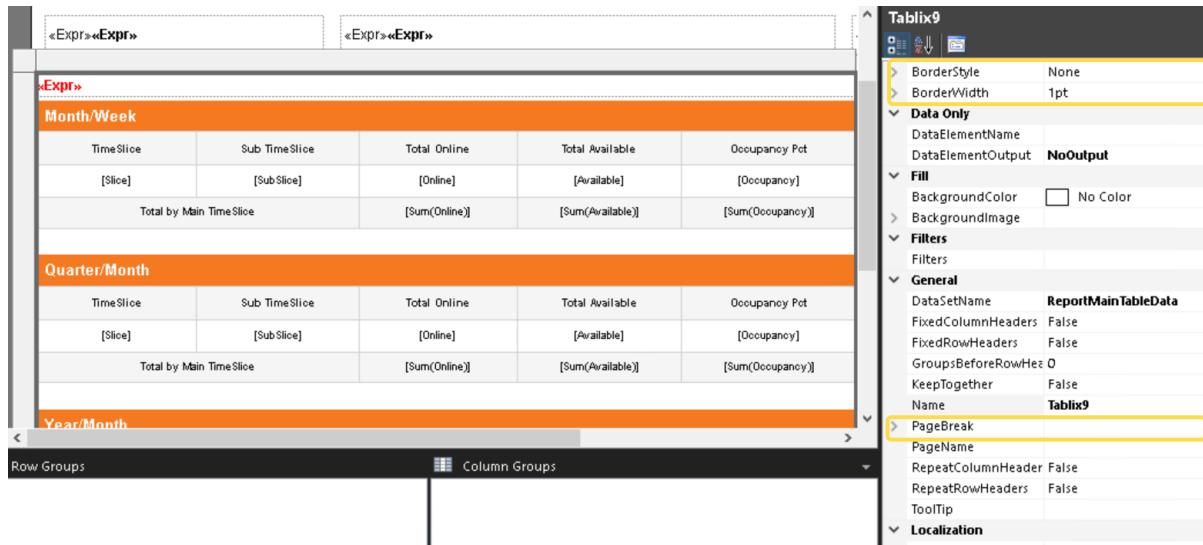
b. For each report's element you can find specific properties

I. Textbox: Font, Background color, Text align



The screenshot shows the Microsoft Power BI designer interface with a Tablix containing three rows: 'Month/Week', 'Quarter/Month', and 'Year/Month'. The 'Month/Week' row is currently selected. The 'Properties' pane on the right displays various settings for the selected element. The 'Fill' section, which includes the 'BackgroundColor' property set to '#F47920', is highlighted with a yellow box.

II. Tablix: common settings for a table, Page breaks, hidden property



**Month/Week**

| TimeSlice               | Sub TimeSlice | Total Online  | Total Available  | Occupancy Pct    |
|-------------------------|---------------|---------------|------------------|------------------|
| [Slice]                 | [Sub Slice]   | [Online]      | [Available]      | [Occupancy]      |
| Total by Main TimeSlice |               | [Sum(Online)] | [Sum(Available)] | [Sum(Occupancy)] |

**Quarter/Month**

| TimeSlice               | Sub TimeSlice | Total Online  | Total Available  | Occupancy Pct    |
|-------------------------|---------------|---------------|------------------|------------------|
| [Slice]                 | [Sub Slice]   | [Online]      | [Available]      | [Occupancy]      |
| Total by Main TimeSlice |               | [Sum(Online)] | [Sum(Available)] | [Sum(Occupancy)] |

**Year/Month**

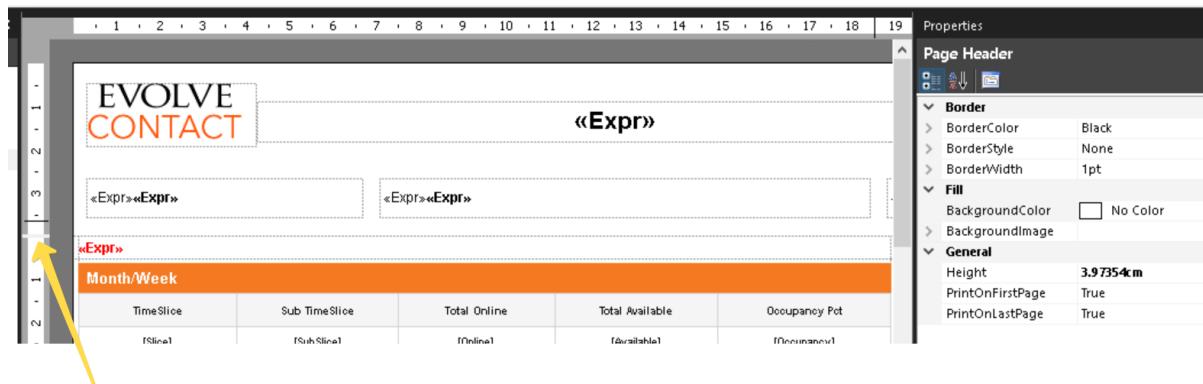
| TimeSlice               | Sub TimeSlice | Total Online  | Total Available  | Occupancy Pct    |
|-------------------------|---------------|---------------|------------------|------------------|
| [Slice]                 | [Sub Slice]   | [Online]      | [Available]      | [Occupancy]      |
| Total by Main TimeSlice |               | [Sum(Online)] | [Sum(Available)] | [Sum(Occupancy)] |

**Properties**

**Table9**

- BorderStyle: None
- BorderWidth: 1pt
- Data Only**
- DataElementName
- DataElementOutput: NoOutput
- Fill**
- BackgroundColor: No Color
- BackgroundImage
- Filters**
- Filters
- General**
- DataSetName: ReportMainTableData
- FixedColumnHeaders: False
- FixedRowHeaders: False
- GroupsBeforeRowHeader: 0
- KeepTogether: False
- Name: Table9
- PageBreak
- PageName
- RepeatColumnHeader: False
- RepeatRowHeaders: False
- ToolTip
- Localization**

- III. Update Page Header – it will be the same on each report page (or you may update properties **PrintOnFirstPage** and **PrintOnLastPage**). Page Header section starts from a top of a report to a marked line.

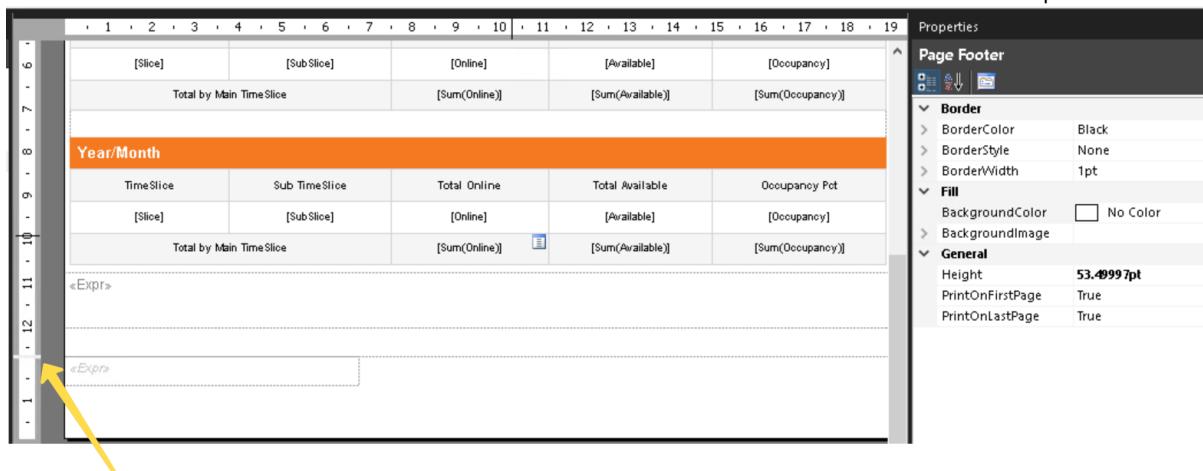


**Properties**

**Page Header**

- Border**
- BorderColor: Black
- BorderStyle: None
- BorderWidth: 1pt
- Fill**
- BackgroundColor: No Color
- BackgroundImage
- General**
- Height: 3.97354cm
- PrintOnFirstPage: True
- PrintOnLastPage: True

- IV. Update Page Footer – it will be the same on each report page (or you may update properties **PrintOnFirstPage** and **PrintOnLastPage**). Page Footer section starts from a marked line to a bottom of a report.



**Properties**

**Page Footer**

- Border**
- BorderColor: Black
- BorderStyle: None
- BorderWidth: 1pt
- Fill**
- BackgroundColor: No Color
- BackgroundImage
- General**
- Height: 53.49997pt
- PrintOnFirstPage: True
- PrintOnLastPage: True

5. To deploy changes on Report Server:

Just save the current report, it will be saved on the Report server directly.

## Datasets:

### Dimensions

- DimAgents

|           |            |
|-----------|------------|
| AgentID   | Identifier |
| AgentName | Agent name |

- DimAgentLifeType

|                   |                             |
|-------------------|-----------------------------|
| AgentLifeTypeID   | Identifier                  |
| AgentLifeTypeName | Name of the agent life type |

- DimAgentStatus

|                 |                               |
|-----------------|-------------------------------|
| AgentStatusID   | Identifier                    |
| AgentStatusName | Agent status name             |
| GUIDID          | GUID that identifies an agent |

- DimAlertTypes

|               |                        |
|---------------|------------------------|
| AlertTypeID   | Identifier             |
| AlertTypeName | Name of the alert type |

- DimAreaCodes

|            |            |
|------------|------------|
| AreaCodeID | Identifier |
| State      | State      |
| MajorCity  | Major city |

- DimBusinessProcesses

|                   |            |
|-------------------|------------|
| BusinessProcessID | Identifier |
|-------------------|------------|

|                     |                       |
|---------------------|-----------------------|
| BusinessProcessName | Business process name |
| ContactCenterName   | Contact center name   |

- DimCampaigns

|                     |                                    |
|---------------------|------------------------------------|
| CampaignID          | Identifier                         |
| CampaignName        | Name of the Campaign               |
| DialerTypeID        | Identifier of the dialer type      |
| DialerTypeName      | Dialer type name                   |
| BusinessProcessID   | Identifier of the business process |
| BusinessProcessName | Business process name              |

- DimCounterTypes

|                 |                   |
|-----------------|-------------------|
| CounterTypeID   | Identifier        |
| CounterTypeName | Counter type name |

- DimCRMContacts

|              |                            |
|--------------|----------------------------|
| CRMContactID | Identifier                 |
| Phone1       | Field for the phone number |
| Phone2       | Additional phone number    |
| Phone3       | Additional phone number    |
| Phone4       | Additional phone number    |
| Phone5       | Additional phone number    |
| Title        | Name of the Contact        |
| FirstName    | First name                 |
| LastName     | Last name                  |
| Email        | e-mail                     |
| Street       | Street                     |
| AddressLine1 | Address text               |

|              |              |
|--------------|--------------|
| AddressLine2 | Address text |
| City         | City         |
| State        | State        |
| Zip          | Zip          |
| Country      | Country      |
| DNC          | DNC          |
| Company      | Company name |

- DimDialerTypes

|                |                  |
|----------------|------------------|
| DialerTypeID   | Identifier       |
| DialerTypeName | Dialer type name |

- DimDirections

|               |                |
|---------------|----------------|
| DirectionID   | Identifier     |
| DirectoryName | Direction name |

- DimInteractionChannels

|                        |                     |
|------------------------|---------------------|
| InteractionChannelID   | Identifier          |
| InteractionChannelName | Channel name        |
| ContactCenterName      | Contact center name |

- DimInteractionCreationTypes

|                              |                           |
|------------------------------|---------------------------|
| InteractionCreationTypeID    | Identifier                |
| InteractionCreationType Name | Name of the creation type |

- DimInteractionMediaTypes

|                      |            |
|----------------------|------------|
| InteractionMediaID   | Identifier |
| InteractionMediaName | Media name |

- DimInteractionResults

|                       |             |
|-----------------------|-------------|
| InteractionResultID   | Identifier  |
| InteractionResultName | Result name |

- DimInteractionStates

|                      |                      |
|----------------------|----------------------|
| InteractionStateID   | Identifier           |
| InteractionStateName | State name           |
| StatusName           | Status name          |
| OutBoundStatusName   | Outbound status name |

- DimInteractionTypes

|                     |                |
|---------------------|----------------|
| InteractionTypeID   | Identifier     |
| InteractionTypeName | Type name      |
| DirectionName       | Direction name |
| MediaName           | Media name     |
| PurposeName         | Purpose name   |

- DimOriginatedFromTypes

|                    |            |
|--------------------|------------|
| OriginatedFromID   | Identifier |
| OriginatedFromName | Type name  |

- DimTimeSlices

|               |                    |
|---------------|--------------------|
| TimeSliceID   | Identifier         |
| Date          | Date               |
| DirectoryName | String date name   |
| Year          | Year               |
| HalfYear      | Half of the year   |
| Quarter       | Quarter            |
| Month         | Month              |
| MonthName     | Name of the month  |
| Week          | Week               |
| WeekName      | String week name   |
| DayOfWeek     | Day of week        |
| DayOfWeekName | String day of week |
| DayOfMonth    | Day of month       |
| BeginTime     | Begin time         |
| EndTime       | End time           |
| Hour          | Hour               |

- DimTimeZones

|              |                       |
|--------------|-----------------------|
| TimeZoneID   | Identifier            |
| TimeZoneName | Name of the time zone |
| DisplayName  | Display name          |
| Offset       | Offset                |

## Facts

- AllInteractions

|                   |                 |
|-------------------|-----------------|
| InteractionID     | Identifier      |
| InteractionGUIDID | Guid ID         |
| InteractionLeg    | Interaction leg |

|                                  |  |
|----------------------------------|--|
| InteractionCreationTypeID        | Identifier of the Creation Type  |
| InteractionCreationType          | Creation Type Name   |
| InteractionTypeID                | Identifier of the Interaction Type   |
| InteractionType                  | Interaction Type Name  |
| InteractionResultID              | Identifier of the Result Type  |
| InteractionResult                | Result Type Name   |
| TimeZonelD                       | Identifier of the Time Zone  |
| TimeZone                         | Time Zone name   |
| CampaignID                       | Identifier of the Campaign (if interaction refers to the Campaign)   |
| Campaign                         | Campaign Name  |
| AgentID                          | Identifier of the Agent (if interaction refers to the Agent)   |
| Agent                            | Agent Name   |
| LastTreatingAgentID              | Identifier of the Agent: last treating handler (if the last treating handler is Agent)                             |
| LastTreatingAgent                | Agent name (when LastTreatingAgentID is not null)  |
| LastTreatingBusinessProcessID    | Identifier of the BP: last treating handler (if the last treating handler is BP)                                   |
| LastTreatingBusinessProcess      | BP name (when LastTreatingBusinessProcessID is not null)   |
| LastTreatingInteractionChannelID | Identifier of the Interaction Channel: last treating handler (if the last treating handler is interaction channel) |
| LastTreatingInteractionChannel   | Interaction channel name (when LastTreatingInteractionChannelID is not null)                                       |
| PreviousAgentID                  | Identifier of the previous handler: Agent ID, if previous handler is an agent                                      |
| PreviousAgent                    | Agent name (when PreviousAgentID is not null)  |
| PreviousBusinessProcessID        | Identifier of the previous handler: BP ID, if previous handler is a BP   |
| PreviousBusinessProcess          | BP name (when PreviousBusinessProcessID is not null)   |
| PreviousInteractionChannelID     | Identifier of the previous handler: Interaction Channel ID, if previous handler is an interaction channel          |

|                              |   |
|------------------------------|---|
| PreviousInteractionChannel   | Interaction channel name (when PreviousInteractionChannelID is not null)                              |
| AreaCodeID                   | Identifier of the Area Code   |
| AreaCode                     | Area Code name  |
| StartTime                    | Start time of the interaction   |
| StartTimeSliceID             | Identifier of the start time (helps for the grouping)   |
| EndTime                      | End time of the interaction   |
| EndTimeSliceID               | Identifier of the end time (helps for the grouping)   |
| EnterTime                    | When the interaction was added to campaign (loaded)   |
| EnterTimeSliceID             | Identifier of the enter time (helps for the grouping)   |
| Origin                       | Origin  |
| Destination                  | Destination   |
| Remarks                      | Remarks   |
| DispositionCode              | Disposition code  |
| EndingStatus                 | Ending status of the interaction  |
| IVRTime                      | The time the interaction was on the flow, not in wait state   |
| QueueTime                    | Waiting time in the queue   |
| LastHandlerHandlingTime      | Last handler handling time  |
| WrapUpTime                   | Wrarup time   |
| PreviousHandlerHandlingTime  | Previous handler handling time  |
| ConsultTime                  | Consult time  |
| CustomerBillingCode          | Customer billing code   |
| HasAnotherAttempt            | Flag to identify if there was another attempt   |
| TelephonyTimeIncoming        | Incoming time   |
| TelephonyTimeOutgoing        | Outgoing time   |
| TelephonyTimeExternalAgent   | External agent time (Telephony time, where agent used external terminal (not the built in telephone)) |
| TelephonyTimeExternalConsult | External consult time (Telephony time, where agent consulted with an agent or other (like external    |

|                               |   |
|-------------------------------|---|
|                               | number) who uses external terminal (not the built in telephone))  |
| ExternalTransferDID           | External transfer DID (Interaction was ended by transferring to an external number. This is the number) |
| EndedInRequestDNC             | Ended in request DNC (customer asked to be called again (Do Not Call))                                  |
| MistreatedCode                | DNC number  |
| MistreatedTime                | When DNC number was called  |
| MistreatedTimeSliceID         | Identifier of the mistreated time (helps for the grouping)  |
| VoiceMailLeft                 | Flag to identify if there was left voice mail   |
| VoiceMailAssignedAgentID      | Identifier of the agent which voice mail was assigned   |
| VoiceMailAssignedAgent        | Agent name for the voice mail   |
| InteractionMediaID            | Identifier of the Media type  |
| InteractionMedia              | Media type name   |
| AgentHandlingTime             | Total time handling by agent  |
| WasAbandoned                  | Flag to identify if the interaction was abandoned   |
| CurrentSLThreshold            | Threshold in seconds  |
| IsDeferrable                  | Flag to identify if the interaction was deferrable  |
| HoldTime                      | Total time when the interaction was on hold   |
| NumberOfAttempts              | Count of attempts   |
| LastAttemptTime               | Last attempt time   |
| LastAttemptTimeSliceID        | Identifier of the last attempt time (helps for the grouping)  |
| DirectionID                   | Identifier of the Direction   |
| Direction                     | Direction name  |
| Duration                      | Duration of the interaction   |
| LastAttemptDestination        | Last attempt destination  |
| LastAttemptInteractionStateID | Identifier of the last attempt interaction state  |
| LastAttemptInteractionState   | Last attempt interaction state name   |
| LastAttemptAgentID            | Identifier of the last attempt agent  |

|                        |  |
|------------------------|--|
| LastAttemptAgent       | Last attempt agent name  |
| LastAttemptRemarks     | Last attempt remarks   |
| EndedInTransfer        | Flag to identify if the interaction was ended in transfer                        |
| ClosedBySystem         | Flag to identify if the interaction was closed by system                         |
| Queued                 | Flag to identify if the interaction was added in the queue                       |
| SLExcluded             | Flag to identify if the interaction was excluded from Service Level calculations |
| AnsweredWithinGoalTime | Flag to identify if the interaction was answered within goal time                |
| EmailBacklog           | Flag to identify if the interaction (email) was added in the backlog             |
| LastInteractionStateID | Identifier of the last interaction state   |
| LastInteractionState   | Last interaction state name  |
| ResponseCount          | Count of the responded chat messages   |
| ResponseTimeSum        | Total time (in seconds) of the waiting by customer                               |
| CustomerCalls          | Customer calls   |
| Overflow               | Flag to identify if the interaction was overflowed                               |

- AllInteractionSegments

|                           |  |
|---------------------------|--|
| InteractionSegmentID      | Identifier of the segment of the interaction       |
| SequenceID                | Segment sequence identifier within the interaction |
| InteractionID             | Identifier of the interaction                      |
| InteractionGUIDID         | Interaction guid ID                                |
| InteractionLeg            | Interaction leg                                    |
| InteractionCreationTypeID | Identifier of the Creation Type                    |
| InteractionCreationType   | Creation Type Name                                 |
| InteractionTypeID         | Identifier of the Interaction Type                 |
| InteractionType           | Interaction Type Name                              |
| InteractionStateID        | Identifier of the interaction state                |
| InteractionState          | Interaction state name                             |

|                                  |  |
|----------------------------------|--|
| NextInteractionStateID           | Identifier of the next interaction state (if it exists)  |
| NextInteractionState             | Next interaction name (if it exists)   |
| InteractionResultID              | Identifier of the Result Type  |
| InteractionResult                | Result Type Name   |
| TimeZoneID                       | Identifier of the Time Zone  |
| TimeZone                         | Time Zone name   |
| CampaignID                       | Identifier of the Campaign (if interaction refers to the Campaign)   |
| Campaign                         | Campaign Name  |
| AgentID                          | Identifier of the Agent (if segment handler is an agent)   |
| Agent                            | Agent Name   |
| BusinessProcessID                | Identifier of the business process (if segment handler is a BP)  |
| BusinessProcess                  | BP name  |
| InteractionChannelID             | Identifier of the interaction channel (if segment handler is an interaction channel)                               |
| InteractionChannel               | Interaction channel name   |
| LastTreatingAgentID              | Identifier of the Agent: last treating handler (if the last treating handler is Agent)                             |
| LastTreatingAgent                | Agent name (when LastTreatingAgentID is not null)  |
| LastTreatingBusinessProcessID    | Identifier of the BP: last treating handler (if the last treating handler is BP)                                   |
| LastTreatingBusinessProcess      | BP name (when LastTreatingBusinessProcessID is not null)   |
| LastTreatingInteractionChannelID | Identifier of the Interaction Channel: last treating handler (if the last treating handler is interaction channel) |
| LastTreatingInteractionChannel   | Interaction channel name (when LastTreatingInteractionChannelID is not null)                                       |
| PreviousAgentID                  | Identifier of the previous handler: Agent ID, if previous handler is an agent                                      |
| PreviousAgent                    | Agent name (when PreviousAgentID is not null)  |

|                              |   |
|------------------------------|---|
| PreviousBusinessProcessID    | Identifier of the previous handler: BP ID, if previous handler is a BP                                    |
| PreviousBusinessProcess      | BP name (when PreviousBusinessProcessID is not null)  |
| PreviousInteractionChannelID | Identifier of the previous handler: Interaction Channel ID, if previous handler is an interaction channel |
| PreviousInteractionChannel   | Interaction channel name (when PreviousInteractionChannelID is not null)                                  |
| AreaCodeID                   | Identifier of the Area Code   |
| AreaCode                     | Area Code name  |
| InteractionStartTime         | Start time of the interaction   |
| InteractionStartTimeSliceID  | Identifier of the interaction start time (helps for the grouping)   |
| InteractionEndTime           | End time of the interaction   |
| InteractionEndTimeSliceID    | Identifier of the interaction end time (helps for the grouping)   |
| StartTime                    | Start time of the segment   |
| StartTimeSliceID             | Identifier of the segment start time  |
| EndTime                      | End time of the segment   |
| EndTimeSliceID               | Identifier of the segment end time  |
| EnterTime                    | When the interaction was added to campaign (loaded)   |
| EnterTimeSliceID             | Identifier of the enter time (helps for the grouping)   |
| Origin                       | Origin  |
| Destination                  | Destination   |
| Remarks                      | Remarks   |
| DispositionCode              | Disposition code  |
| EndingStatus                 | Ending status of the interaction  |
| IVRTime                      | The time the interaction was on the flow, not in wait state   |
| QueueTime                    | Waiting time in the queue   |
| LastHandlerHandlingTime      | Last handler handling time  |
| WrapUpTime                   | Wrarup time   |
| PreviousHandlerHandlingTime  | Previous handler handling time  |

|                              |   |
|------------------------------|---|
| ConsultTime                  | Consult time  |
| CustomerBillingCode          | Customer billing code   |
| HasAnotherAttempt            | Flag to identify if there was another attempt   |
| TelephonyTimeIncoming        | Incoming time   |
| TelephonyTimeOutgoing        | Outgoing time   |
| TelephonyTimeExternalAgent   | External agent time (Telephony time, where agent used external terminal (not the built in telephone))   |
| TelephonyTimeExternalConsult | External consult time (Telephony time, where agent consulted with an agent or other (like external number) who uses external terminal (not the built in telephone)) |
| ExternalTransferDID          | External transfer DID (Interaction was ended by transferring to an external number. This is the number)   |
| EndedInRequestDNC            | Ended in request DNC (customer asked to be called again (Do Not Call))  |
| MistreatedCode               | DNC number  |
| MistreatedTime               | When DNC number was called  |
| MistreatedTimeSliceID        | Identifier of the mistreated time (helps for the grouping)  |
| VoiceMailLeft                | Flag to identify if there was left voice mail   |
| VoiceMailAssignedAgentID     | Identifier of the agent which voice mail was assigned   |
| VoiceMailAssignedAgent       | Agent name for the voice mail   |
| InteractionMediaID           | Identifier of the Media type  |
| InteractionMedia             | Media type name   |
| AgentHandlingTime            | Total time handling by agent  |
| WasAbandoned                 | Flag to identify if the interaction was abandoned   |
| CurrentSLThreshold           | Threshold in seconds  |
| IsDeferrable                 | Flag to identify if the interaction was deferrable  |
| HoldTime                     | Total time when the interaction was on hold   |
| NumberOfAttempts             | Count of attempts   |
| LastAttemptTime              | Last attempt time   |

|                               |  |
|-------------------------------|--|
| LastAttemptTimeSliceID        | Identifier of the last attempt time (helps for the grouping)                     |
| DirectionID                   | Identifier of the Direction  |
| Direction                     | Direction name   |
| Duration                      | Duration of the segment  |
| LastAttemptDestination        | Last attempt destination   |
| LastAttemptInteractionStateID | Identifier of the last attempt interaction state                                 |
| LastAttemptInteractionState   | Last attempt interaction state name  |
| LastAttemptAgentID            | Identifier of the last attempt agent   |
| LastAttemptAgent              | Last attempt agent name  |
| LastAttemptRemarks            | Last attempt remarks   |
| Handler                       | Handler type (additional system field)   |
| EndedInTransfer               | Flag to identify if the interaction was ended in transfer                        |
| ClosedBySystem                | Flag to identify if the interaction was closed by system                         |
| Queued                        | Flag to identify if the interaction was added in the queue                       |
| SLExcluded                    | Flag to identify if the interaction was excluded from Service Level calculations |
| AnsweredWithinGoalTime        | Flag to identify if the interaction was answered within goal time                |
| EmailBacklog                  | Flag to identify if the interaction (email) was added in the backlog             |
| LastInteractionStateID        | Identifier of the last interaction state   |
| LastInteractionState          | Last interaction state name  |
| ResponseCount                 | Count of the responded chat messages   |
| ResponseTimeSum               | Total time (in seconds) of the waiting by customer                               |
| CustomerCalls                 | Customer calls   |
| Overflow                      | Flag to identify if the interaction was overflowed                               |

- AllAlerts

|         |            |
|---------|------------|
| AlertID | Identifier |
|---------|------------|

|                   |  |
|-------------------|--|
| AgentID           | Identifier of the Agent (if alert handler is an agent) |
| Agent             | Agent name   |
| BusinessProcessID | Identifier of the BP (if alert handler is a BP)        |
| BusinessProcess   | BP name  |
| CounterTypeID     | Identifier of the counter type                         |
| CounterType       | Counter type name                                      |
| AlertTypeID       | Identifier of the alert type                           |
| AlertType         | Alert type name  |
| StartTime         | Start time   |
| StartTimeSliceID  | Identifier of the start time (helps for the grouping)  |
| EndTime           | End time   |
| EndTimeSliceID    | Identifier of the end time (helps for the grouping)    |
| Value             | Count of seconds of the alert                          |
| Counter           | Supervisor's counter                                   |

- AllAttempts

|                                |   |
|--------------------------------|---|
| AttemptID                      | Identifier  |
| CampaignID                     | Identifier of the Campaign  |
| Campaign                       | Campaign name   |
| Destination                    | Destination   |
| CampaignEnterTime              | When the interaction was added to campaign (loaded)                       |
| CampaignEnterTimeSliceID       | Identifier of the enter time (helps for the grouping)                     |
| CampaignLastAttemptTime        | Last attempt time of the main interaction                                 |
| CampaignLastAttemptTimeSliceID | Identifier of the last attempt time (helps for the grouping)              |
| NumberOfAttempts               | Count of the attempts in the whole interaction                            |
| LastAttemptInteractionStateID  | Identifier of the last attempt interaction state in the whole interaction |
| LastAttemptInteractionState    | Last attempt interaction state  |
| AttemptNo                      | Attempt number  |

|                    |   |
|--------------------|---|
| AttemptTime        | Attempt time  |
| AttemptTimeSliceID | Identifier of the attempt time (helps for the grouping)       |
| AgentID            | Identifier of the Agent (if the attempt handler was an agent) |
| Agent              | Agent name (if the attempt handler was an agent)              |
| Remarks            | Remarks   |
| InteractionStateID | Identifier of the interaction state                           |
| InteractionState   | Interaction state name  |
| BusinessProcessID  | Identifier of the BP (if the attempt handler was a BP)        |
| BusinessProcess    | BP name (if the attempt handler was a BP)                     |

- AllAgentLife

|                   |  |
|-------------------|--|
| AgentLifeID       | Identifier   |
| SourceKey         | Key from a source table  |
| AgentLifeTypeID   | Identifier of type   |
| AgentLifeTypeName | Type name (break, shift, BP assignment)                          |
| AgentID           | Identifier of an agent   |
| Agent             | Agent name   |
| LoginTime         | Time when an agent was logged in                                 |
| LoginTimeSliceID  | Identifier of login time (helps for the grouping)                |
| LogoffTime        | Time when an agent was logged off                                |
| LogoffTimeSliceID | Identifier of logoff time (helps for the grouping)               |
| AgentStatusID     | Identifier of an agent status                                    |
| AgentStatusName   | Agent status name  |
| StartTime         | Start time of an agent shift                                     |
| StartTimeSliceID  | Identifier of an agent shift start time (helps for the grouping) |
| EndTime           | End time of an agent shift                                       |
| EndTimeSliceID    | Identifier of an agent shift end time (helps for the grouping)   |

|                        |  |
|------------------------|--|
| Efficiency             | Efficiency   |
| InteractionStateID     | Identifier of the interaction state                            |
| InteractionStateName   | Interaction state name   |
| BusinessProcessID      | Identifier of the BP   |
| BusinessProcessName    | BP name  |
| InteractionTypeID      | Identifier of an interaction type                              |
| InteractionTypeName    | Interaction type name  |
| InteractionID          | Interaction ID   |
| InteractionStartTime   | Interaction start time (when the assigned interaction started) |
| InteractionEndTime     | Interaction end time (when the assigned interaction finished)  |
| BreakTypeID            | Identifier of a break type                                     |
| CategoryID             | Identifier of a category                                       |
| RequestTime            | Requested time for a break                                     |
| SupervisorDecisionTime | Approved time from a supervisor                                |
| SupervisorID           | Identifier of a supervisor (agent Id)                          |
| DecidedToApprove       | Flag: decided to approve                                       |
| BPAssigned             | Identifier of an assigned BP                                   |
| Paid                   | Flag: was paid or not  |
| ExceededSeconds        | Exceeded seconds   |

## Report's Datasets:

Next datasets contain a main data for default reports. There is a complicated internal logic.

You can use them for your custom reports as well (see a section How to create a sample report):

### **█ 1.01 Detailed Agent Activity Report**

- Report\_DetailedAgentActivity
- Common\_AgentNameList
- Common\_AllTimeZoneList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Language
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

### **█ 1.02 Agent Detailed Alerts:**

- Report\_AgentDetailedAlerts
- Common\_AgentNameList
- Common\_AllTimeZoneList
- Common\_CounterTypeList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Language
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

### ■ 1.03 Agent Transferred Interactions Report

- Report\_AgentTransferredInteractions
- Common\_AgentNameList
- Common\_AllTimeZoneList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Language
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

### ■ 1.04 Agents Break Report

- Report\_AgentsBreak
- Common\_AgentNameList\_DW
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Language
- Common\_TimePeriod
- Common\_TimeZoneDefault\_DW
- Common\_TimeZoneList\_DW
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

### ■ 1.05 Agent Rejected Interactions

- Report\_AgentRejectedInteractions
- Common\_AgentNameList
- Common\_AllTimeZoneList
- Common\_BPNameList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Language

- Common\_MediaNameList
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

### ■ **1.06 Staffing Report**

- Report\_Staffing
- Common\_AllTimeZoneList
- Common\_BPNameList\_DW
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_InteractionCreationTypeList\_DW
- Common\_Language
- Common\_MediaNameList\_DW
- Common\_TimePeriod
- Common\_TimeZoneDefault\_DW
- Common\_TimeZoneList\_DW
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

### ■ **2.01 Detailed Agent Interactions Report**

- Report\_DetailedAgentInteractions
- Common\_AgentNameList
- Common\_BPNameList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Demands
- Common\_DirectionNameList
- Common\_DispositionCodeList
- Common\_InteractionCreationTypeList\_DW
- Common\_Language

- Common\_MediaNameList
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

### **2.02 Agent Time Allocation Performance Report**

- Report\_AgentTimeAllocationPerformance
- Report\_AgentTimeAllocationPerformance\_SubDS
- Common\_AgentNameList
- Common\_AllTimeZoneList
- Common\_BPNameList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_InteractionTypeList
- Common\_Language
- Common\_MainAccumulatedByTable
- Common\_SubAccumulatedByTable
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

### **2.03 Agent Scoring Report**

- Report\_AgentScoring
- Report\_AgentScoring\_SubDs1
- Report\_AgentScoring\_SubDs2
- Common\_AgentNameList
- Common\_AllTimeZoneList
- Common\_BPNameList

- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_InteractionTypeList
- Common\_Language
- Common\_MainAccumulatedByTable
- Common\_SubAccumulatedByTable
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

### ■ 3.01 Mistreated Interactions Report

- Report\_MistreatedInteractions
- Common\_AllTimeZoneList
- Common\_BPNameList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_DispositionCodeList
- Common\_InteractionResultList
- Common\_Language
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

### ■ 3.02 Query Interactions By Origin or Destination

- Report\_QueryInteractionsByOriginOrDestination
- Common\_AllTimeZoneList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_DispositionCodeList

- Common\_Language
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

### ■ **3.03 Agents Assignments to BP Detailed Report**

- Report\_AgentsAssignmentsToBPDetailed
- Common\_AgentNameList
- Common\_AllTimeZoneList
- Common\_BPNameList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Language
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

### ■ **4.01 Detailed Business Entity Report**

- Report\_DetailedBusinessEntity
- Report\_DetailedBusinessEntity\_SubDs
- Common\_AgentNameList
- Common\_AllTimeZoneList
- Common\_BPNameList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Demands
- Common\_DispositionCodeList
- Common\_InteractionCreationTypeList\_DW
- Common\_InteractionResultList

- Common\_Language
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

#### ■ **4.02 Destination Trace Report**

- Report\_DestinationTrace
- Common\_AllTimeZoneList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Demands
- Common\_DispositionCodeList
- Common\_Language
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CustomerDatabaseList\_USER

#### ■ **4.03 Interaction Disposition Codes Report**

- Report\_InteractionDispositionCodes
- Common\_AgentNameList
- Common\_AllTimeZoneList
- Common\_BPNameList
- Common\_CampaignNameList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_DirectionNameList
- Common\_DispositionCodeList
- Common\_InteractionTypeList
- Common\_Language
- Common\_MediaNameList

- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

#### ■ **4.04 Voice Billing Report**

- Report\_VoiceBilling
- Report\_VoiceBilling\_SubDs
- Common\_AllTimeZoneList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Language
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

#### ■ **4.05 Delegated Interactions Report**

- Report\_DelegatedInteractions
- Common\_AllTimeZoneList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Language
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

#### ■ **4.06 Incoming Calls By Area Code:**

- Report\_IncomingCallsByAreaCode\_ByAreaCode

- Report\_IncomingCallsByAreaCode\_ByAreaCodeGroupByDestination
- Report\_IncomingCallsByAreaCode\_ByState
- Report\_IncomingCallsByAreaCode\_ByStateGroupByDestination
- Common\_AllTimeZoneList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Language
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

#### ■ **4.07 Voice Billing Report by Business Process**

- Report\_VoiceBillingByBusinessProcess
- Report\_VoiceBillingByBusinessProcess\_SubDs
- Common\_AllTimeZoneList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Language
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

#### ■ **4.08 Voice Billing Report by Business Process - No Abandoned Calls**

- Report\_VoiceBillingByBusinessProcessNoAbandonedCalls
- Report\_VoiceBillingByBusinessProcessNoAbandonedCalls\_SubDs
- Common\_AllTimeZoneList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Language

- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

#### **■ 4.09 Voice Billing Report - summary only**

- Report\_VoiceBillingSummaryOnly
- Common\_AllTimeZoneList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Language
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

#### **■ 4.10 Inbound Interactions Distribution Report**

- Report\_InboundInteractionsDistribution
- Common\_AllTimeZoneList
- Common\_BPNameList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Demands
- Common\_Language
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

#### ■ 4.11 Interactions Analysis Report

- Report\_InteractionsAnalysis
- Common\_AgentNameList
- Common\_AllTimeZoneList
- Common\_BPNameList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Demands
- Common\_Language
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

#### ■ 4.13 Disposition Codes Distribution Report

- Report\_DispositionCodesDistribution
- Common\_AgentNameList
- Common\_AllTimeZoneList
- Common\_BPNameList\_DW
- Common\_CampaignNameList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_InteractionCreationTypeList\_DW
- Common\_Language
- Common\_MediaNameList
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

#### ■ 4.14 Demand Interval Distribution Report

- Report\_DemandIntervalDistribution
- Common\_AccumulatedByPeriod
- Common\_AgentNameList\_DW
- Common\_AllTimeZoneList
- Common\_CampaignNameList\_DW
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Demands\_DW
- Common\_InteractionCreationTypeList\_DW
- Common\_Language
- Common\_MediaNameList\_DW
- Common\_TimePeriod
- Common\_TimeZoneDefault\_DW
- Common\_TimeZoneList\_DW
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

#### ■ 5.01 Business Process Agent Performance Report

- Report\_BusinessProcessAgentPerformance
- Common\_AllTimeZoneList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Language
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CustomerDatabaseList\_USER

#### ■ 5.02 Business Process Interaction Performance Report

- Report\_BusinessProcessInteractionPerformance
- Report\_BusinessProcessInteractionPerformance\_SubDs
- Common\_AllTimeZoneList

- Common\_BPNameList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_InteractionTypeList
- Common\_Language
- Common\_MainAccumulatedByTable
- Common\_SubAccumulatedByTable
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

#### ■ **5.03 Business Process Callback Performance Report**

- Report\_BusinessProcessCallbackPerformance
- Report\_BusinessProcessCallbackPerformance\_SubDs
- Common\_AllTimeZoneList
- Common\_BPNameList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Language
- Common\_MainAccumulatedByTable
- Common\_SubAccumulatedByTable
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

#### ■ **5.04 Business Process Detailed Alerts**

- Report\_BusinessProcessDetailedAlerts
- Common\_AllTimeZoneList
- Common\_BPNameList

- Common\_CounterTypeList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Language
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

#### ■ **5.05 Queue Interval Summary Report**

- Report\_QueueIntervalSummary
- Common\_AllTimeZoneList
- Common\_BPNameList\_DW
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_DispositionCodeList\_DW
- Common\_Language
- Common\_MediaNameList\_DW
- Common\_TimePeriod
- Common\_TimeZoneDefault\_DW
- Common\_TimeZoneList\_DW
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

#### ■ **6.01 Completed Campaign Interaction Report**

- Report\_CompletedCampaignInteraction
- Report\_CompletedCampaignInteraction\_DispositionCodeList
- Common\_AllTimeZoneList
- Common\_CampaignNameList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Language

- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

### ■ **6.02 Campaign Time Frame Specific Statistics Report**

- Report\_CampaignTimeFrameSpecificStatistics
- Report\_CampaignTimeFrameSpecificStatistics\_SubDs
- Common\_AllTimeZoneList
- Common\_BPNameList
- Common\_CampaignNameList
- Common\_DateRange
- Common\_Language
- Common\_MainAccumulatedByTable
- Common\_SubAccumulatedByTable
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

### ■ **6.03 Campaign Inspection Report**

- Report\_CampaignInspection
- Report\_CampaignInspection\_SubDs
- Common\_AllTimeZoneList
- Common\_BPNameList
- Common\_CampaignNameList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_DialerTypes
- Common\_Language
- Common\_MainAccumulatedByTable

- Common\_SubAccumulatedByTable
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

#### **6.04 Completed Callback Interaction Report**

- Report\_CompletedCallbackInteraction
- Common\_AllTimeZoneList
- Common\_AttemptState
- Common\_BPNameList
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_EndedState
- Common\_Language
- Common\_TimePeriod
- Common\_TimeZoneDefault
- Common\_TimeZoneList
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

#### **Admin. Customers Comparative Voice Minutes Report**

- Report\_AdminCustomersComparativeVoiceMinutes
- Common\_AllTimeZoneList
- Common\_DateRangeAdmin
- Common\_Language
- Common\_TimePeriod
- CommonPrmDefaults
- CustomerDatabaseList\_USER

#### **7.01 Customer Experience Report**

- Report\_CustomerExperience

- Report\_CustomerExperience\_Total
- Common\_AllTimeZoneList
- Common\_BPNameList\_DW
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Demands\_DW
- Common\_Language
- Common\_MediaNameList\_DW
- Common\_TimePeriod
- Common\_TimeZoneDefault\_DW
- Common\_TimeZoneList\_DW
- CommonPrmDefaults\_USER
- CustomerDatabseList\_USER

### ■ 7.02 Customer Experience Trends

- Report\_CustomerExperienceTrends
- Common\_AllTimeZoneList
- Common\_BPNameList\_DW
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Language
- Common\_MediaNameList\_DW
- Common\_TimePeriod
- Common\_TimeZoneDefault\_DW
- Common\_TimeZoneList\_DW
- CommonPrmDefaults\_USER
- CustomerDatabseList\_USER

### ■ 7.03 Contact Center Performance Report

- Report\_ContactCenterPerformance
- Report\_ContactCenterPerformance\_Total
- Common\_AllTimeZoneList
- Common\_BPNameList\_DW

- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_Demands\_DW
- Common\_Language
- Common\_MediaNameList\_DW
- Common\_TimePeriod
- Common\_TimeZoneDefault\_DW
- Common\_TimeZoneList\_DW
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER

### 8.01 Calls Performance by BP and Destinations

- Report\_CallsPerformanceByBPandDestinations
- Common\_BPNameList\_DW
- Common\_DateRange
- Common\_DateRangeByPeriod
- Common\_InteractionCreationTypeList\_DW
- Common\_Language
- Common\_TimePeriod
- Common\_TimeZoneDefault\_DW
- Common\_TimeZoneList\_DW
- CommonPrmDefaults\_USER
- CustomerDatabaseList\_USER