Clearlogin - Password Manager Apps

In This Article

Overview

If an application does not support SSO, Clearlogin's browser-integrated **Password Manager** can be used to secure the user's credentials, and then provide those credentials to the application when the site is visited by the user.

If you are unable to find your app in the catalog, you can create a custom Password Manager app below.

> ⊘ **Password Manager** apps will not work without the browser-integrated Password Manager extension. For information on installing the Password Manager extension in a browser, refer to the **Installing Password Manager** article. For a tour of the Password Manager extension, refer to the **Using Password Manager** article.

Steps to Add a Custom Password Manager App

- Sign into the **Clearlogin Admin Console:** https://admin.clearlogin.com
- In the left navigation bar, browse to: **Apps**
- Click on the **New App Connection** button
- At the bottom of the page in the **Custom Connections** section, select the **Password** Manager App
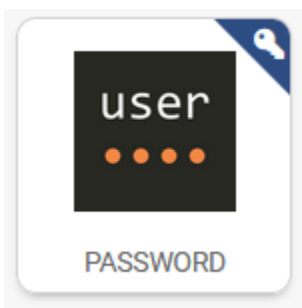
- Using the below tables as a reference, enter the required information and then Select **Create Password App**

General Settings

Setting Name	Description
Display Name	This name will be shown at the bottom of the app tile in the user's dashboard.
Icon	Upload a custom image file, which will be used in the app tile in the user's dashboard. • Canvas Size: 834px X 834px (larger images will be shrunk down) • Supported Formats: JPEG, GIF, PNG To properly align the app's logo/icon within the 834 x 834 canvas size, create the following white space around the logon/icon: • Top - 97px • Right Side: 154px • Bottom - 252px • Left Side - 154px

Accepted Access Tags - Shared	Password apps support multiple access tags to allow different sets of users access to personal accounts, your shared account, both, or neither! Choose the access tags that you would like to allow access to the shared account for this App Connection. • If you leave this blank then all users will be given access. • If you choose Nobody, then a shared account will not be used. The shared credentials are set from the summary page of the app connector. For more information on Access Tags, refer to the **Clearlogin Application Connectors** article.
Accepted Access Tags - Personal	Password apps support multiple access tags to allow different sets of users access to personal accounts, your shared account, both, or neither! Choose the access tags that you would like to allow access to the personal accounts for this App Connection. • If you leave this blank then all users will be given access. • If you choose Nobody, then a personal account will not be used. For more information on Access Tags, refer to the **Clearlogin Application Connectors** article.

URL Settings

Setting Name	Description
Login URL	This is the URL of the login page that will trigger the Password Manager extension to perform a login.
App URL Override (Optional)	Override sending a user to the Login URL when clicking this App Tile on the User Dashboard. Send to this URL instead.

Form Selector Settings

| Setting Name	Description
Form Selectors	Form Selectors are how Clearlogin identifies the form fields, which are populate with a user's credentials. Clearlogin uses jQuery style DOM selectors, which supports multiple styles of selectors. • Enabled (default) • Disabled
Selector Fields	These fields need to be populated with the correct items for the Password Manager app to pass the user's credentials to the application. If you are using a Password Manager app from the catalog, we recommend that you do not change these fields unless directed by the Evolve IP support team. • Form Selector - Identifies the form in the logon page • Username Selector - Identifies the username field in the logon page • Password Selector - Identifies the password field in the logon page • Submit Selector - Identifies the form's Submit button in the logon page • Submit Type - Defines the type of submission process is used in the logon page (button click or function call)
Custom Fields	With Custom Fields you can specify additional fields to fill out on the login form. This uses a Key/Value pair: • The key is used to identify the form item or element • The value is used to configure the form item or element

Additional Settings

Setting Name	Description
Enabled	This will enable or disable the app. When it's disabled, it will not show on the user dashboard. • Enabled (default) • Disabled
Admins Only	When selected, only user accounts assigned the admin role will see the app on the user dashboard. • Enabled • Disabled (default)
Hide on Dashboard	When selected, the app will be hidden from the user dashboard. • Enabled • Disabled (default)
AD Follow Me	This feature will save AD credentials to this App on user login. This is useful for applications that support authenticating with a user's Active Directory credentials. • Enabled • Disabled (default) When AD Follow Me is enabled, you can modify usernames by appending or prepending text. Check the the right sidebar for examples.

Shared User Credentials

Shared User Credentials are for **Password Manager** apps that need to share the same username & password across all users that have access to the application. Any end-user that clicks an app tile in their dashboard that is configured with a shared user credentials will be signed in automatically.

To set or modify a Password Manager App's shared user credentials, **Edit** the Password Manager App, and from the summary page, click on the **Shared Credentials** button in the right sidebar.
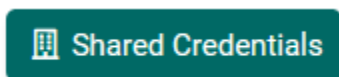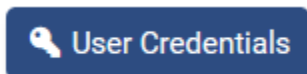

Staging User Credentials

You can set a user's credentials in a Password Manager App on their behalf. This can be accomplished per user (one-by-one), or it can be done in bulk by uploading a CSV file.

To set or modify a user's credentials on their behalf, expand one of the following methods:

- **Edit** the Password Manager App, and from the summary page, click on the **User Credentials** button in the right sidebar.

- You will see a list of users that have added their credentials to the app on their own.

- If you need to edit the credentials for an existing user, find the user in the list, and click the **Edit** button for that user.
- If you choose to delete an existing user in the list, it only deletes their credentials. It does not remove their access to the app, and it does not remove their user profile.
- If you need to add a user to the list and set their credentials, click the **New Credentials** button.

> (i) To add a user to the list, a user profile must already exist in Clearlogin for that user. You can either create a user profile on behalf of the user, or wait for them to successfully authenticate to Clearlogin.

+ New Credentials

- Select the user's profile from the drop-down menu.
- Enter their username and password.
- Click on the **Create Credential** button.

- **Edit** the Password Manager App, and from the summary page, click on the **User Credentials** button in the right sidebar.

🔑 User Credentials

- Click on the Upload CSV button.

☁ Upload CSV

- On the upload page, note the required items for the CSV file in the right sidebar. The App's canonical name is shown in parenthesis in the **Select App** drop-down menu.
- If needed, download a **Sample CSV** file.

> (i) You are not required to include a column for the app's canonical name in the CSV. If you choose not to include it, make sure you choose the app in the Select App drop-down menu.

- Once you have your CSV file finalized, use the **Browse** button to select your file.
- Select **Destroy Credentials Not in CSV** if you want to clear the credentials for all users that are not listed in the CSV file.
- Click on the **Upload** button to start the process.

☁Upload